Intellectual Property Prospector

IP Assets Held by Firms In Transition

April 30, 2007 Volume 2, Number 18 Prospector Profiles in this Issue

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(Click on Reference Number to go directly to Company Profile)

	Reference	
Company Name	Number	Category Profile
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(Click on Reference Number to go directly to Company Profile)

Intellectual Property Prospector identifies companies with total assets of any size filing for bankruptcy or reporting other financial difficulty and profiles their ownership of intellectual property. The Prospector features companies that meet strictly defined, predetermined criteria and is designed to support the efforts of firms and individuals interested in identifying opportunities in the specific area of intellectual property, which includes patents, trademarks, trade secrets, and licenses, among others. Information is compiled weekly and the Prospector is distributed by email every Sunday evening to arrive before 9:00AM every Monday. The Prospector is published by Beard Group, Inc. (http://BeardGroup.com). For subscription information call Customer Service at 240-629-3300, ext. 27.

Prospector Profile Selection Criteria:

In order to appear in the **Intellectual Property Prospector**, a company must report ownership of intellectual property assets, as well as one of the conditions listed below:

- An event which indicates financial distress; e.g., default, distressed exchange offer, preferred dividend omission, debt at deep discount, restructuring, low rating, audit concerns, covenant problems, and loss/deficit.
- Chapter 11, 7, or 15 bankruptcy filing
- Section 363 Sales

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Acorda Therapeutics, Inc.	NAICS	541710	
15 Skyline Drive	Employees	126	
Hawthorne, NY 10532			
(914) 347-4300	Revenue	(mil)	\$26.55
	Income	(mil)	(\$24.02)
	Assets	(mil)	\$84.37
	Liability	(mil)	\$65.70
	(for the v	ear ended 12/31	/2006)

Category: Loss/Deficit

Event: Acorda Therapeutics, Inc. reported a net loss for the year ended December 31, 2006 of \$24,019,372, lower than the net loss reported in the previous two fiscal years of \$35,530,247 in 2005 and \$44,740,764 in 2004. The Company reported revenues of \$26,548,264 for fiscal year 2006, higher than the revenues of \$5,923,129 in 2005 and \$0 in 2004. As a result of its recurring losses, the Company reported an accumulated deficit of \$232,061,303 at December 31, 2006.

Intellectual Property: The Company has in-licensed, or is the assignee of, over 25 U.S. patents, over 60 foreign patents and over 65 patent applications pending in the United States or abroad. The Company's logo, "Acorda Therapeutics," "Zanaflex" and "Zanaflex Capsules" are registered trademarks. [SEC Filing 10-K 03-26-07]

Description: The Company engages in the identification, development, and commercialization of various therapies for the improvement of neurological functions in people with multiple sclerosis, spinal cord injury, and other disorders of the central nervous system in the United States.

Officers: Ron Cohen, M.D. (Pres., CEO & Dir.); Andrew R. Blight, Ph.D. (Chief Scientific Officer); Mary Fisher (COO); David Lawrence, M.B.A. (CFO); Jane Wasman, J.D. (EVP, Sec. & Gen. Counsel); Barry Greene (Dir.); Sandra Panem, Ph.D. (Dir.); Barclay A. Phillips (Dir.); Lorin J. Randall (Dir.); Steven M. Rauscher (Dir.); Ian Smith (Dir.); Wise Young, Ph.D., M.D. (Dir.)

Auditor: KPMG LLP

Securities: Common Stock-Symbol ACOR; NasdaqGM; 23,716,363 common shares outstanding as of February 28, 2007.

Alternative Construction Company, Inc.	NAICS	321219	
1900 South Harbor City Blvd., Suite 315	Employees	24	
Melbourne, FL 32901			
(800) 859-8813	Revenue	(mil)	\$8.63
	Income	(mil)	(\$2.04)
	Assets	(mil)	\$5.66
	Liability	(mil)	\$2.34
	(for the y	ear ended 12/31/	2006)

Category: Audit Concerns

Event: Liebman Goldberg & Drogin LLP cited factors that raise substantial doubt about the ability of Alternative Construction Company, Inc. to continue as a going concern after auditing the Company's financial statements as of Dec. 31, 2006. The factors include the Company's recurring losses from operations and working capital deficiency in prior years. The Company listed total assets of \$5.7 million, total liabilities of \$2.3 million, and minority interests of \$76,197, resulting to total stockholders' equity of \$3.4 million as of Dec. 31, 2006. For the year ended Dec. 31, 2006, the Company had sales of \$8.6 million and net loss of \$2 million, as compared with sales of \$9.5 million and a net loss of \$318,177 last year.

Intellectual Property: The Company maintains three patents. The first Patent, 5,373678, was issued in 1994 and covers structural insulated panel with "S" shaped fastened stiffener. The second, Patent 5,827,458, covers the continuous method of making structural foam panels. This patent was issued in 1998 and prevents competition from manufacturing, via continuous feed, a panel that introduces any structural reinforcing strip and, essentially, precludes competition insofar as no other manufacturer can utilize the protected process to manufacture such products in a continuous form feed without infringing on its patent. The third patent relates to its safe room. The Company's continuous manufacturing process patent is also filed internationally in Argentina, Bahamas, Brazil, Canada, China, Columbia, Poland and Russia. [SEC Filing 10-KSB 04-10-07]

Description: The Company is a leader in the production of structural insulated panel systems used in the construction of residential, commercial, and high-rise buildings.

Officers: Stephen V. Williams (Chair); Michael W. Hawkins (CEO); Bruce Harmon (Interim CFO); Thomas Amon (Sec. & Dir.); Willis Kilpatrick (Dir.); Jeffrey Saturday (Dir.)

Auditor: Liebman Goldberg & Drogin LLP

Securities: 6,732,405 common shares outstanding as of December 31, 2006.

Amarillo Biosciences, Inc.	NAICS	541710	
4134 Business Park Drive	Employees	4	
Amarillo, TX 79110			
(806) 376-1741	Revenue	(mil)	\$0.13
	Income	(mil)	(\$2.78)
	Assets	(mil)	\$0.39
	Liability	(mil)	\$2.75
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: LBB & Associates Ltd., LLP expressed substantial doubt on Amarillo Biosciences, Inc.'s ability to continue as a going concern due to the Company's recurring losses from operations and the need to raise additional financing in order to execute its 2007 plan.

Intellectual Property: Since its inception, the Company has worked to build an extensive patent portfolio for low-dose orally administered interferon. This portfolio consists of patents with claims that encompass method of use or treatment, composition of matter and manufacturing. During 2006, one patent expired and two new patent applications were filed. The Company presently owns or licenses 12 patents and two pending patents related to low-dose orally delivered interferon, and one issued patent on its dietary supplement. The Company has vigorously enforced its patent position in the past, resulting in successful settlement. [SEC Filing 10-KSB 03-26-07]

Description: The Company engages in the research and development of biologics for the treatment of human and animal diseases in the United States.

Officers: Joseph M. Cummins, DVM, PhD (Chair, Pres. & CEO); Gary W. Coy, PhD (VP & CFO); Martin J. Cummins (VP); Stephen Chen, PhD (Dir.); Thomas D'Alonzo (Dir.); Dennis Moore, DVM (Dir.); James Page, MD (Dir.); Thomas Ulie (Dir.)

Auditor: LBB & Associates Ltd., LLP

Securities: Common Stock-Symbol AMAR.OB; OTC BB; 24,476,767 common shares outstanding as of December 31, 2006.

AMDL, Inc.	NAICS	339110	
2492 Walnut Avenue, Suite 100	Employees	5	
Tustin, CA 92780			
(714) 505-4460	Revenue	(mil)	\$2.10
	Income	(mil)	(\$5.87)
	Assets	(mil)	\$19.24
	Liability	(mil)	\$6.98
	(for the v	ear ended 12/31/	2006)

Category: Audit Concerns

Event: KMJ/Corbin & Company LLP raised substantial doubt about AMDL, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended December 31, 2006. The auditor pointed to the Company's operating losses and negative cash flows from operations and accumulated deficit. The Company posted a net loss of \$5,867,428 on revenues of \$2,103,936 for the year ended December 31, 2006. The Company has strained liquidity with \$4,577,402 in total current assets and \$4,970,816 in total current liabilities.

Intellectual Property: The U.S. Patent and Trademark Office has issued to the Company two patents which describe methods for measuring ring-shaped particles in extracellular fluid as a means for detecting cancer. It has three additional patent applications pending in the U.S. with respect to the methodology for the DR-70® tumor-markers as reliable indicators of the presence of cancer. In August 2001, the Company acquired intellectual property rights and an assignment of a U.S. patent application covering a combination immunogene therapy technology for \$2,000,000 from Dr. Lung-Ji Chang. The patent claims a gene therapy method for treating cancer using an expression vector comprising a gene encoding the B7-2 protein in combination with an additional modulating protein. On November 21, 2001, Singapore granted the Company's patent containing claims to the combination immunogene therapy technology. In early 2003, Australia granted the Company a patent for its humanized mouse model technology acquired from Dr. Chang. [SEC Filing 10KSB 04-16-07]

Description: The Company develops, manufactures, markets and sells various immunodiagnostic kits that are used by hospital, clinical, research and forensic laboratories and doctor's offices to obtain precise and rapid identification of certain types of cancer and other diseases.

Officers: William M. Thompson III (Chair); Gary L. Dreher (Pres., CEO, Sec. & Dir.); Douglas C. MacLellan (Dir.); Edward R. Arquilla (Dir.); Minghui Jia (Dir.)

Auditor: KMJ/Corbin & Company LLP

Securities: Common Stock Symbol ADL; AMEX; 10.195.697 common shares outstanding as of March 29, 2007.

ARTISTdirect, Inc.	NAICS	512220	
1601 Cloverfield Boulevard, Suite 400 South	Employees	57	
Santa Monica, CA 90404			
(310) 956-3300	Revenue	(mil)	\$13.97
	Income	(mil)	(\$12.11)
	Assets	(mil)	\$54.77
	Liability	(mil)	\$84.63
	(for the y	ear ended 12/31	/2005)

Category: Loss/Deficit

Event: ARTISTdirect, Inc. had an insolvent balance sheet with total assets of \$56,084,000 and total liabilities of \$74,151,000 resulting in a stockholders' deficit of \$18,067,000 at September 30, 2006. The Company also has strained liquidity with \$13,305,000 in total current assets and \$42,131,000 in total current liabilities. The Company's accumulated deficit increased to \$250,240,000 in 2006 from \$238,095,000 in 2005. The Company had a net loss of \$12,145,000 on revenues of \$17,365,000 for the nine-month period ended September 30, 2006, as compared with a net income of \$2,672,000 for the same period in 2005.

Intellectual Property: The Company's MediaDefender subdiary utilizes proprietary software and a robust, scalable IT platform. This patent-pending combination of software and IT was created over time and based upon the successes and failures of real-world trials. The use of back-up and redundant systems, combined with constant monitoring, allows MediaDefender to provide continuous coverage and rapidly address potential technical problems. In December 2002, MediaDefender filed an umbrella patent that covers a variety of its concept and back-end technologies. Due to the evolving nature of P2P networks, these technologies are not based on any one service, but rather have the fluidity to be transferred to any P2P network. The claims in the patent filing are predominantly methods for managing a large array of computers for the purpose of preventing piracy on P2P networks. [SEC Filing 10-KSB 04-13-06]

Description: The Company operates and maintains the ARTISTdirect Network, a collection of Web sites that feature multimedia content, including music news and information and an online database covering more than 100,000 artists.

Officers: Frederick W. Field (Chair); Jonathan V. Diamond (Pres., CEO & Dir.); Nicholas Turner (VP-Business Dev't.); Robert N. Weingarten (CFO & Sec.); Teymour Boutros-Ghali (Dir.); Eric Pulier (Dir.); Dmitri Villard (Dir.); James N. Lane (Dir.); Fred Davis (Dir.)

Auditor: Gumbiner Savett, Inc.

Securities: Common Stock Symbol ARTDE.OB; OTCBB; 10.101.837 common shares outstanding as of October 31, 2006.

Berry Plastics Holdings Corporation	NAICS	32	6199
101 Oakley Street	Employees	6,6	500
Evansville, IN 47710			
(812) 424-2904	Revenue	(mil)	\$383.29
	Income	(mil)	(\$18.07)
	Assets	(mil)	\$2,568.66
	Liability	(mil)	\$2,274.47
	(for the y	ear ended	12/30/2006)

Category: Low Rating

Event: Standard & Poor's Ratings Services affirmed the 'CCC+' rating on Berry Plastics Holdings Corp.'s \$265 million 10.25% senior subordinated notes due 2016. The notes were formerly obligations of Covalence Specialty Materials Corp. The rating follows after the Company's parent, Berry Plastics Group, Inc., merged with Covalence. The rating outlook is stable. The rating agency said that the concentration of customers has declined somewhat through the merger, and the combined administrative and manufacturing operations will likely present opportunities to realize synergies.

Intellectual Property: The Company relies on a combination of patents, trade secrets, unpatented know-how, trademarks, copyrights and other intellectual property rights, non-disclosure agreements and other protective measures to protect proprietary rights. The Company employs various methods, including confidentiality and non-disclosure agreements with third parties, employees and consultants, to protect trade secrets and know-how. It has licensed, and may license in the future, patents, trademarks, trade secrets, and similar proprietary rights to and from third parties. [SEC Filing 10-K 03-12-07]

Description: The Company manufactures injection-molded plastic products such as containers, closures, and consumer products such as plastic drink cups and housewares.

Officers: Ira G. Boots (Pres., CEO & Dir.); R. Brent Beeler (EVP & COO); James M. Kratochvil (EVP, CFO, Treas. & Sec.); Anthony M. Civale (Dir.); Patrick J. Dalton (Dir.); Donald C. Graham (Dir.); Steven C. Graham (Dir.); Joshua J. Harris (Dir.); Robert V. Seminara (Dir.)

Auditor: Ernst & Young LLP

Securities: 100 common shares outstanding as of March 1, 2007. 8-7/8% second priority fixed rate notes due September 15, 2014; LIBOR plus 3.875% second priority senior secured floating rate notes due September 15, 2010; 11% senior subordinated notes due 2016; 10-3/4% senior subordinated notes due 2012.

(for the year ended 12/31/2006)

BPO Management Services, Inc.	NAICS	561400	
1290 N. Hancock, Ste 202	Employees	115	
Anaheim, CA 92807			
(714) 974-2670	Revenue	(mil)	\$4.71
	Income	(mil)	(\$2.62)
	Assets	(mil)	\$7.16
	Liability	(mil)	\$5.92

Category: Audit Concerns

Event: Kelly & Company expressed substantial doubt about BPO Management Services Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Dec. 31, 2006. The auditing firm pointed to the Company's net losses for the year ended Dec. 31, 2006, of \$2.6 million. The firm also noted the Company's reliance upon private equity funding to fund its operating capital requirements. The Company's balance sheet at Dec. 31, 2006, also showed strained liquidity with \$1.9 million in total current assets available to pay \$5.3 million in total current liabilities.

Intellectual Property: The Company relies primarily on a combination of contract, copyright, trademark and trade secret laws, domain registration, license and confidentiality agreements and software security measures to protect proprietary technology. It requires all employees and other parties with access to confidential information to execute agreements prohibiting the unauthorized use or disclosure of technology. In addition, the Company periodically reviews proprietary technology for patentability. The Company currently does not have any patents but has a pending patent application for eReview. [SEC Filing 10-KSB 04-17-07]

Description: The Company is a business process outsourcing service provider that offers a diversified range of on-demand services, including human resources, information technology, enterprise content management, and finance and accounting, to support the back-office functions of middle-market enterprises on an outsourced basis.

Officers: Patrick Dolan (Chair & CEO); James Cortens (Pres., COO, Sec. & Dir.); Bruce Nelson (CFO); Dale Paisley (Dir.); Koushik Dutta (CTO)

Auditor: Kelly & Company

Securities: 8,619,400 common shares outstanding as of March 30, 2007.

Capital Growth Systems, Inc.	NAICS	541618	3
125 South Wacker Drive, Suite 300	Employees	150	
Chicago, IL 60606			
(630) 872-5800	Revenue	(mil)	\$14.82
	Income	(mil)	(\$11.58)
	Assets	(mil)	\$37.38
	Liability	(mil)	\$35.47
	(for the v	ear ended 12/3	1/2006)

Category: Audit Concerns

Event: Plante & Moran PLLC raised substantial doubt about the ability of Capital Growth Systems, Inc. to continue as a going concern after auditing the Company's financial statements for the years ended December 31, 2006 and 2005. The auditing firm pointed to the Company's recurring losses, negative cash flows from operations, and net working capital deficiency. The Company posted a net loss of \$11,580,261 on revenues of \$14,820,913 for the year ended December 31, 2006. As of December 31, 2006, the Company's balance sheet showed strained liquidity with \$5,742,198 in total current assets and \$34,012,563 in total current liabilities.

Intellectual Property: The Company's Magenta netLogic Limited subsidiary does not currently hold any patent related to its Pricing Portal and Database and related proprietary software code, and relies on copyright laws for protection. Its Global Capacity Group subsidiary has built and designed a proprietary software system called "ProVision" but does not hold any patents on this intellectual property. Its Nexvu Technologies, Inc. subsidiary has a proprietary technology and confidential software code. During 2006, the Company applied for a patent on its network flow analysis method and system. It also expects to apply for additional patents in 2007 for new technology that was developed during 2006. [SEC Filing 10-KSB 04-20-07]

Description: The Company delivers telecommunication integration services to a global client set consisting of systems integrators, telecommunications companies and enterprise customers.

Officers: Robert T. Geras (Chair); Thomas G. Hudson (CEO); Derry L. Behm (CFO & Chief Acctg. Officer); Douglas Stukel (Dir.); Lee Wiskowski (Dir.); David A. Beamish (Dir.); Philip B. Kenny (Dir.); Patrick C. Shutt (Dir.)

Auditor: Plante & Moran PLLC

Securities: 21,710,880 common shares outstanding as of April 9, 2007.

Congoleum Corporation	NAICS	326192	
3500 Quakerbridge Road	Employees	823	
Mercerville, NJ 08619	• •		
(609) 584-3000	Revenue	(mil)	\$219.47
	Income	(mil)	\$0.68
	Assets	(mil)	\$184.20
	Liability	(mil)	\$230.76
	(for the ye	ear ended 12/31	1/2006)

Category: Audit Concerns

Event: Ernst & Young LLP raised substantial doubt about Congoleum Corp.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended December 31, 2006. The auditor pointed to the Company's significant number of lawsuits stemming primarily from the Company's manufacture of asbestos-containing products. At December 31, 2006, the Company's balance sheet is highly insolvent with total assets of \$184,202,000 and total liabilities of \$230,755,000, resulting in \$46,553,000 in stockholders' deficit.

Intellectual Property: The Company believes that the Congoleum brand name, as well as the other trademarks it holds, is important to maintaining its competitive position. The Company also believes that its patents and know-how play an important role in furthering and maintaining competitive position. [SEC Filing 10-K 03-30-07]

Description: The Company produces sheet and tile floor covering products primarily for use in remodeling, manufactured housing, new construction, and commercial applications.

Officers: Roger S. Marcus (Chair, Pres. & CEO); Richard G. Marcus (Vice Chair); Howard N. Feist III (CFO); William M. Marcus (Dir.); Mark S. Newman (Dir.); Mark N. Kaplan (Dir.); C. Barnwell Straut (Dir.); Jeffrey H. Coats (Dir.); Adam H. Slutsky (Dir.)

Auditor: Ernst & Young LLP

Securities: Common Stock Symbol CGM; AMEX;

8,272,335 common shares outstanding as of March 10, 2007.

Cytodyn of New Mexico, Inc.	NAICS	541710	
227 East Palace Avenue, Suite M			
Santa Fe, NM 87501			
(505) 988-5520	Revenue	(mil)	\$0.00
	Income	(mil)	(\$1.49)
	Assets	(mil)	\$0.43
	Liability	(mil)	\$0.74
	(for the year ended $5/31/2006$)		(31/2006)

Category: Bankruptcy

Event: Cytodyn of New Mexico, Inc. filed for Chapter 11 protection on April 26, 2007 with the Bankruptcy Court for the District of New Mexico, case number 07-11008, before Judge James Starzynski.

Intellectual Property: The Company has licensed three patents from Allen D. Allen, including U.S. Patent Nos. 5424066, 5651970 and 6534057, and foreign counterpart patents. CytoDyn owns the registered trademarks, CytoDyn and Cytolin, and a related trademark of its graphic logo. The Company's wholly-owned subsidiary AITI has a license to 16 patents from the University of Massachusetts. [SEC Filing 10-KSB 08-29-06]

Description: The Company engages in the research and development of a treatment for human immunodeficiency virus.

Officers: Allen D. Allen (Pres., CEO & Dir.); Wellington A. Ewen (CFO & Dir.); Corinne E. Allen (VP, Sec., Treas. & Dir.); Gregory A. Gould, CPA (Dir.); Jonathan R. Leong (Dir.)

Auditor: Cordovano and Honeck, LLP

Attorneys: William F. Davis, Esq. of William F. Davis & Associates PC; Albuquerque, NM; (505) 243-6129

Securities: Common Stock-Symbol CYDY.PK; Other OTC; 11,297,264 common shares outstanding as of March 31, 2007.

Notes: When the Company filed for Chapter 11 protection, it listed \$5,941,500 in total assets and \$17,904,739 in total debt.

Depomed, Inc.	NAICS	325412	
1360 O'Brien Drive	Employees	105	
Menlo Park, CA 94025			
(650) 462-5900	Revenue	(mil)	\$9.55
	Income	(mil)	(\$39.66)
	Assets	(mil)	\$52.62
	Liability	(mil)	\$79.91
	(for the y	ear ended 12/3	1/2006)

Category: Loss/Deficit

Event: Depomed, Inc. posted a net loss of \$39,659,288 on revenues of \$9,551,218 for the year ended December 31, 2006, as compared with a net loss of \$24,467,272 on revenues of \$4,405,329 in the prior year. At December 31, 2006, the Company's balance sheet showed \$52,617,184 in total assets and \$79,905,644 in total liabilities, resulting to \$27,288,460 in stockholders' deficit and \$12,809 in accumulated deficit.

Intellectual Property: The Company currently hold nine issued patents, and has 17 patent applications pending in the United States. In addition, the Company is preparing patent applications relating to its expanding technology for filing in the United States and abroad. It has also applied for patents in numerous foreign countries. The Company relies on trade secrets and proprietary know-how, which are difficult to protect. [SEC Filing 10-K 03-15-07]

Description: The Company develops and commercializes pharmaceutical products based on its proprietary oral drug delivery technologies in the U.S.

Officers: John W. Fara (Chair, Pres. & CEO); Carl A. Pelzel (EVP & COO); John F. Hamilton (VP-Finance & CFO); John N. Shell (VP); Matthew M. Gosling (VP & Gen. Counsel); Jeff P. Miller (VP); Thadd M. Vargas (VP); Julian N. Stern (Sec. & Dir.); G. Steven Burrill (Dir.); John W. Shell (Dir.); Craig R. Smith (Dir.); Peter D. Staple (Dir.)

Auditor: Ernst & Young LLP

Securities: Common Stock Symbol DEPO; NasdaqGM; 42,091,255 common shares outstanding as of March 6, 2007.

Driver Passport, Inc.	NAICS	561621	
1168 12th Street NE	Employees	3	
Grand Forks, ND 58201			
(800) 743-1824	Revenue	(mil)	\$0.00
	Income	(mil)	(\$0.21)
	Assets	(mil)	\$0.01
	Liability	(mil)	\$0.18
	(for the ye	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Michael Pollack CPA raised substantial doubt about Driver Passport, Inc.'s ability to continue as a going concern after auditing its financial statements. The Company has just begun operations, and is currently developing its business. The Company has incurred losses in its first few years of operations, and has a working capital deficiency.

Intellectual Property: On January 1, 2006, the Company acquired the DriverPassport.com website together with all tangible and intellectual property rights and all other assets owned for 25,500,000 shares of common stock. Driver Passport is designed to provide quick and easy verification for client companies shipping with participating carriers. [SEC Filing 10-KSB 03-27-07]

Description: The Company provides real-time, Internet, driver security program that enables shippers to verify and validate the driver prior to loading cargo.

Officers: Randy Brown (Pres., CEO & Dir.)

Auditor: Michael Pollack CPA

Securities: Common Stock-Symbol DPSS.OB; OTC BB; 27,717,000 common shares outstanding as of August 8, 2006.

EasyLink Services Corporation	NAICS	541511	
33 Knightsbridge Road	Employees	310	
Piscataway, NJ 08854			
(732) 652-3500	Revenue	(mil)	\$74.03
	Income	(mil)	(\$0.07)
	Assets	(mil)	\$41.23
	Liability	(mil)	\$23.07
	(for the ye	ear ended 12/31	/2006)

Category: Audit Concerns

Event: KPMG LLP raised substantial doubt about EasyLink Services Corporation's ability to continue as a going concern due to its working capital deficiency and accumulated deficit.

Intellectual Property: The Company's intellectual property is among its most valued assets. It protects intellectual property, technology and trade secrets primarily through contract, copyrights, trademarks, trade secret laws, restrictions on disclosure and other methods. The Company has patents related to the faxSAV Connector and "e-mail Stamps" security technology incorporated into its e-mail to fax service. As part of a settlement entered into in September 1998, the Company received a perpetual license to use certain AudioFAX IP LLP's patents relating to storeand-forward technology. [SEC Filing 10-K 03-27-07]

Description: The Company provides services that facilitate the electronic exchange of information between enterprises, their trading communities and their customers.

Officers: Thomas Murawski (Chair, Pres. & CEO); Michael Doyle (VP & CFO); David Ambrosia (EVP & Gen. Counsel); Richard Gooding (EVP); Gary MacPhee (EVP); Robert J. Casale (Dir.); Stephen Duff (Dir.); Peter J. Holzer (Dir.); George F. Knapp (Dir.); John C. Petrillo (Dir.); Dennis R. Raney (Dir.); Eric J. Zahler (Dir.)

Auditor: KPMG LLP

Securities: Common Stock-Symbol EASY; Nasdaq; 10,986,453 common shares outstanding as of February 28, 2007.

eMagin Corporation	NAICS	334413	
10500 NE 8th St., Suite 1400	Employees	67	
Bellevue, WA 98004			
(425) 749-3600	Revenue	(mil)	\$8.17
	Income	(mil)	(\$15.27)
	Assets	(mil)	\$7.01
	Liability	(mil)	\$8.17
	(for the ve	ear ended 12/3	1/2006)

Category: Audit Concerns

Event: Eisner LLP expressed substantial doubt on eMagin Corp.'s ability to continue as a going concern after auditing the Company's annual report for the year ended Dec. 31, 2006. The Company has had recurring losses from operations which is likely to continue, and has working capital and capital deficits. As of Dec. 31, 2006, the Company has total stockholders' deficit of \$1.2 million and accumulated deficit of \$180.8 million. It also reported strained liquidity with total current assets of \$5.6 million available to pay total current liabilities of \$5.9 million.

Intellectual Property: The Company has developed a significant intellectual property portfolio of patents, trade secrets and know-how, supported by its license from Eastman Kodak and its current patent portfolio. The license from Eastman Kodak gives the Company the right to use in miniature displays a portfolio in organic light emitting diode and optics technology. The patents and patent applications cover a wide range of materials, device structures, processes, and fabrication techniques, such as methods of fabricating full color OLEDs. The patents are concentrated in these areas: OLED Materials, Structures, and Processes; Display Color Processing and Sealing; Active Matrix Circuit Methodologies and Designs; Field Emission and General Display Technologies; Lenses and Tracking; Ergonomics and Industrial Design; and Wearable Computer Interface Methodology. The Company also relies on proprietary technology, trade secrets, and know-how, which are not patented. [SEC Filing 10-K 04-02-07]

Description: The Company designs, develops and markets organic light emitting diode-on-silicon microdisplays and related information technology solutions.

Officers: Thomas Paulsen (Chair); K.C. Park (Pres., Interim CEO & Dir.); John Atherly (CFO); Susan K. Jones (Chief Mktg. & Strat. Officer); Claude Charles (Dir.); Paul Cronson (Dir.); Jacob Goldman (Dir.); Jill Wittels (Dir.); Irwin Engelman (Dir.); Stephen Seay (Dir.); David Gottfried (Dir.)

Auditor: Eisner LLP

Securities: Common Stock-Symbol EMAN.OB; OTC BB; 11,049,164 common shares outstanding as of March 16, 2007.

Ener1, Inc.	NAICS	335910)
500 West Cypress Creek Road, Suite 100	Employees	73	
Ft Lauderdale, FL 33309			
(954) 556-4020	Revenue	(mil)	\$0.10
	Income	(mil)	(\$41.31)
	Assets	(mil)	\$7.17
	Liability	(mil)	\$35.69
	(for the y	ear ended 12/3	1/2006)

Category: Audit Concerns

Event: Malone & Bailey PC raised substantial doubt about the ability of Ener1, Inc. to continue as a going concern after auditing the Ccompany's financial statements for the year ended Dec. 31, 2006. The auditing firm pointed to the Company's recurring losses from operations, negative cash flow from operations, and an accumulated deficit. As of Dec. 31, 2006, the Company recorded stockholders' deficit of \$50.3 million, accumulated deficit of \$191.9 million and strained liquidity with total current assets of \$691,000 available to pay total current liabilities of \$14.4 million. For the year ended Dec. 31, 2006, the Company had net sales of \$100,000 and a net loss of \$41.3 million. The Company said that it is likely that it will continue to incur negative cash flows through Dec. 31, 2007, and additional financing will be required to fund its planned operations and meet its current obligations through those periods.

Intellectual Property: The Company's EnerDel, Inc. subsidiary has 30 patents issued in the United States, 20 patents issued in the Ukraine and 72 pending patents applications, all relating to Li-ion battery or related technologies. The majority of these were obtained from Delphi when EnerDel was formed. EnerDel continues to file patent applications to protect its interests in new inventions. EnerDel also has rights to license high-rate battery technologies and associated manufacturing processes developed by its technology partner, EnerStruct. [SEC Filing 10-KSB 04-06-07]

Description: The Company, through its subsidiaries, engages in the development and marketing of Lithium-ion batteries, fuel cells, and nanotechnology-related manufacturing processes and materials.

Officers: Charles Gassenheimer (Vice Chair); Peter Novak (CEO & Dir.); Ajit Habbu (CFO); Ulrik Grape (EVP); Rex Hodge (EVP); Mike Zoi (VP & Dir.); Curtis Wolfe (Sec. & Gen. Counsel); Marshall Cogan (Dir.); Karl Gruns (Dir.); Ludovico Manfredi (Dir.)

Auditor: Malone & Bailey PC

Securities: Common Stock-Symbol ENELOB; OTC BB; 438.991.830 common shares outstanding as of March 31, 2007.

Epix Pharmaceuticals, Inc.	NAICS	5417	10
4 Maguire Road	Employees	89	
Lexington, MA 02421			
(781) 761-7600	Revenue	(mil)	\$6.04
	Income	(mil)	(\$157.39)
	Assets	(mil)	\$125.03
	Liability	(mil)	\$157.05
	(for the v	ear ended 12	/31/2006)

Category: Loss/Deficit

Event: Epix Pharmaceuticals, Inc. posted a net loss of \$157,393,198 on revenues of \$6,040,542 for the year ended December 31, 2006, as compared with a net loss of \$21,268,958 on revenues of \$7,189,661 in the prior year. As of December 31, 2006, the Company's balance sheet showed \$32,021,281 in stockholders' deficit and \$345,368,698 in accumulated deficit, as compared with \$16,947,294 in stockholders' equity and \$187,975,500 in accumulated deficit in the prior year.

Intellectual Property: The Company actively seeks to protect the proprietary technology that is important to its business, including chemical species, compositions and formulations, their methods of use and processes for their manufacture, as new intellectual property is developed. In addition to seeking patent protection in the U.S., the Company plans to selectively file patent applications in certain additional foreign countries. As of March 8, 2007, the Company's patent portfolio included a total of 18 issued U.S. patents, 113 issued foreign patents, two allowed U.S. patent awaiting issuance and 233 pending patent applications in the U.S. and other countries with claims covering the composition of matter and methods of use for all of its clinical-stage candidates. In addition to patents, the Company relies upon unpatented trade secrets and knowhow and continuing technological innovation to develop and maintain competitive position. In addition, the Company licenses third-party technologies and other intellectual property rights that are incorporated into some elements of its drug discovery and development efforts. [SEC Filing 10-K 04-10-07]

Description: The Company engages in the discovery, development, and commercialization of pharmaceutical products to diagnose, treat, and manage patients.

Officers: Christopher F.O. Gabrieli (Chair); Frederick Frank (Vice Chair); Michael G. Kauffman (CEO & Dir.); Kim C. Drapkin (CFO); Patrick J. Fortune (Dir.); Michael Gilman (Dir.); Mark Leuchtenberger (Dir.); Robert J. Perez (Dir.); Gregory D. Phelps (Dir.); Ian F. Smith (Dir.)

Auditor: Ernst & Young LLP

Securities: Common Stock Symbol EPIX; NasdaqGM; 32,597,971 common shares outstanding as of March 19, 2007.

eRoomSystem Technologies, Inc.	NAICS	334000)
1072 Madison Ave.	Employees	2	
Lakewood, NJ 08701			
(732) 730-0116	Revenue	(mil)	\$1.34
	Income	(mil)	\$0.16
	Assets	(mil)	\$2.85
	Liability	(mil)	\$0.18
	(for the ye	ear ended 12/3	1/2006)

Category: Audit Concerns

Event: Hansen, Barnett & Maxwell PC raised substantial doubt about eRoomSystem Technologies, Inc.'s ability to continue as a going concern after auditing its financial statements for the years ended December 31, 2006 and 2005. Although the Company realized a profit in 2006 as well as in 2005, the Company is anticipating decreasing revenue as its existing hotel revenue-sharing and maintenance contracts conclude over the next couple of years.

Intellectual Property: The Company relies on a combination of trademark and copyright law, trade secret protection and confidentiality and/or license agreements with employees, customers and business partners to protect proprietary rights in products, services, know-how and information. The Company currently holds one patent, Patent No. 4,939,352, filed under the name "Credit Card Storage System," which protects the use of credit card technology. The Company has registered the trademarks RoomSystems, RoomSafe, eRoomEnergy, eRoomData, eRoomSystem, and eRoomServ with the U.S. Patent and Trademark Office. In addition, the Company has pending applications for these trademarks and service marks: eRoomSafe; eRoomManagement; and eRoomSystem Technologies. It has also registered its logo and has one pending patent application titled "Personalized Smart Room", Application No. 10/126,468. [SEC Filing 10-KSB 03-27-07]

Description: The Company engages in the development and installation of the eRoomSystem, an in room computer platform and communications network for the lodging and hotel industry worldwide.

Officers: David A. Gestetner (Chair, Pres., Sec. & CEO); Herbert A. Hardt (Dir.); James C. Savas (Dir.); Lawrence K. Wein (Dir.)

Auditor: Hansen, Barnett & Maxwell, P.C.

Securities: Common stock symbol ERMS.OB; OTC BB; 23,898,165 common shares outstanding as of March 1, 2007.

Glacier Water Services, Inc.	NAICS	312110	
1385 Park Center Drive	Employees	348	
Vista, CA 92081			
(760) 560-1111	Revenue	(mil)	\$87.15
	Income	(mil)	(\$4.71)
	Assets	(mil)	\$82.13
	Liability	(mil)	\$117.26
	(for the ve	ear ended 12/31	/2005)

Category: Loss/Deficit

Event: Glacier Water Services, Inc. posted a net loss of \$2,171,000 on revenues of \$20,638,000 for the quarter ended April 1, 2007, as compared with a net loss of \$2,402,000 on revenues of \$19,447,000 for the quarter ended April 2, 2006. As of April 1, 2007, the Company's balance sheet showed strained liquidity with \$6,886,000 in total current assets and \$7,350,000 in total current liabilities. The Company also had \$37,997,000 in stockholders' deficit and \$27,170,000 in accumulated deficit.

Intellectual Property: The tradename and trademarks "Glacier Water" and "Glacier Water & Penguin Design" is commonly used and has been registered by a number of other entities for water and related services. The mark "Glacier Water" is considered by the U.S. Patent and Trademark Officer to be generic in relation to water and related services. The Company believes that no party can claim exclusive rights to "Glacier Water", and the Company may only claim rights to stylized forms of the mark or the mark with design elements. As part of the Pure Fill acquisition, Glacier acquired several patents for water dispensing machines as well as container designs. The Company also acquired several trademarks, including the "Pure Fill" trademark. As part of the Water Island acquisition, Glacier acquired the "Water Island" trademark. [SEC Filing 10-K 04-01-05]

Description: The Company provides drinking water dispensed to consumers through self-service vending machines. The Company's water vending machines are placed at supermarkets and other retail locations.

Officers: Charles A. Norris (Chair); Brian H. McInerney (Pres. & CEO); W. David Walters (SVP & CFO); William A. Armstrong (Dir.); William G. Bell (Dir.); Richard A. Kayne (Dir.); Peter H. Neuwirth (Dir.); Heidi E. Yodowitz (Dir.)

Auditor: KPMG LLP

Securities: Common Stock Symbol GWSV.PK; Other OTC; 2,590,405 common shares outstanding as of December 31, 2006. 9.0625% junior subordinated debentures due January 31, 2028.

hereUare, Inc.	NAICS	51611	0
5201 Great America Parkway, Suite 446	Employees	11	
Santa Clara, CA 95054			
(408) 988-1888	Revenue	(mil)	\$0.04
	Income	(mil)	(\$13.48)
	Assets	(mil)	\$1.90
	Liability	(mil)	\$0.46
	(for the y	ear ended 12/3	31/2006)

Category: Audit Concerns

Event: Kabani & Company, Inc. raised substantial doubt about the ability of hereUare, Inc. to continue as a going concern after auditing the Company's financial statements as of Dec. 31, 2006 and 2005. The auditing firm pointed to the Company's accumulated deficit of \$65,009,435, including net losses of \$13,484,750 and \$1,034,957 for the years ended Dec. 31, 2006, and 2005, respectively. The Company's December 31 balance sheet also showed strained liquidity with total current assets of \$434,630 and total current liabilities of \$459,406.

Intellectual Property: The Company has been granted two US patents in the Wifi-Wimax industry (one in February 2006 and one in February 2007). However, the Company has not included the use of the technology covered by these two patents in its current plans. [SEC Filing 10-KSB 04-13-07]

Description: The Company and its wholly own operating subsidiary hereUare Communications, Inc., provide individuals and small to medium enterprises with a personalized and centralized Internet platform that aggregates user needs on any Internet device.

Officers: Benedict Van (CEO); Anthony K. Chan (CFO)

Auditor: Kabani & Company, Inc.

Securities: 33,855,689 common shares outstanding as of March 31, 2007.

Innova Robotics & Automation, Inc.	NAICS	5415	11
15870 Pine Ridge Road, Unit 3			
Fort Myers, FL 33908			
(239) 466-0488	Revenue	(mil)	\$1.34
	Income	(mil)	(\$5.61)
	Assets	(mil)	\$1.84
	Liability	(mil)	\$6.28
	(for the year ended 12/31/2006)		

Category: Audit Concerns

Event: LBB & Associates Ltd. LLP raised substantial doubt about Innova Robotics & Automation, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Dec. 31, 2006. The auditor pointed to the Company's recurring losses from operations, and the need for additional financing to fund its projected loss in 2007. For the year ended Dec. 31, 2006, the Company posted a \$5,607,098 net loss on \$1,340,222 of revenues, compared with a \$1,881,125 net loss on zero revenues in the prior year. At Dec. 31, 2006, the Company's balance sheet showed \$1,836,606 in total assets and \$5,167,287 in total liabilities, resulting in a \$4,439,459 stockholders' deficit.

Intellectual Property: The Company has three patents registered with the U.S. Patent and Trademark Office related to its versatile robot control system, automation equipment control system and its continuing R&D efforts in open-architecture PC control technology. The Company has also registered the trademarks RWTTM, Universal Robot ControllerTM, URCTM, RobotScript®, TeachPoint File CreatorTM, GatekeeperTM, ControlScriptTM, CMMScriptTM, MediScriptTM, Robotic ArtistsTM, Service RobotsTM SM. [SEC Filing 10-KSB 04-23-07]

Description: The Company provides hardware and software systems-based solutions to the military, service, personal, and industrial robotic markets in the United States.

Officers: Walter K. Weisel (Chair & CEO); Sheri Aws (Sec.); Richard Wynns (Dir.); Gary F. McNear (Dir); Craig W. Conklin (Dir.)

Auditor: LBB & Associates Ltd. LLP

Securities: Common Stock-Symbol INRA.OB; OTC BB; 80,943,293 common shares outstanding as of March 30, 2007.

Integrated Surgical Systems, Inc.	NAICS	339113	
1433 N Market Blvd.	Employees	10	
Sacramento, CA 95834			
(916) 285-9943	Revenue	(mil)	\$2.04
	Income	(mil)	\$1.59
	Assets	(mil)	\$1.93
	Liability	(mil)	\$4.18
	(for the v	ear ended 12/31/	2006)

Category: Audit Concerns

Event: Most & Company LLP cited conditions that raise substantial doubt about Integrated Surgical Systems Inc.'s ability to continue as a going concern after auditing the Company's financial statements as of Dec. 31, 2006. The conditions were the Company's recurring operating losses, working capital of \$587,392, accumulated deficit of \$64,694,975 and total stockholders' deficit of \$2,250,921 as of December 31, 2006.

Intellectual Property: The Company relies on a combination of patent, trade secret, copyright and trademark laws and contractual restrictions to establish and protect the Company's proprietary rights in its products and to maintain a competitive position in the market place. ROBODOC and ORTHODOC are registered trademarks of the Company. The Company has been issued nine U.S. patents, has four U.S. patents pending, and has filed additional patent applications covering various aspects of the technology in Europe and in the United States. Significant portions of ORTHODOC and ROBODOC software are protected by copyrights. IBM has granted the Company a perpetual royalty-free license for the underlying software code utilized in ROBODOC. [SEC Filing 10-KSB 04-13-07]

Description: The Company designs, manufactures, sells and services image-directed, computer-controlled robotic software and hardware products for use in orthopedic surgical procedures.

Officers: Ramesh C. Trivedi (Chair, Pres. & CEO); Charles J. Novak (VP); David H. Adams (CFO); Leland W. Witherspoon (VP); Michael J. Tomczak (Dir.); Peter B. Mills (Dir.)

Auditor: Most & Company LLP

Securities: Common Stock-Symbol RDOC.PK; Other OTC; 45,784,089 common shares outstanding as of April 12, 2007.

International Isotopes, Inc.	NAICS	325412	
4137 Commerce Circle	Employees	25	
Idaho Falls, ID 83401			
(208) 524-5300	Revenue	(mil)	\$4.47
	Income	(mil)	(\$1.04)
	Assets	(mil)	\$5.60
	Liability	(mil)	\$4.23
	(for the ve	ar ended 12/31/2	2006)

Category: Loss/Deficit

Event: International Isotopes, Inc. reported a net loss of \$1,037,312 on revenues of \$4,469,538 for the year ended December 31, 2006, higher than the net loss reported last year of \$982,953 on revenues of \$2,985,434. As a result of its recurring losses, the Company has an accumulated deficit of \$90,833,651 as of December 31, 2006.

Intellectual Property: The Company acquired seven patents for the Fluorine Extraction Process (FEP) in January 2004 and plans to use this technology to produce several high purity fluorine products, such as germanium tetrafluoride. High purity fluorine gases are in ever-increasing demand for ion-implantation or chemical vapor deposition processes for microelectronics components and high-speed silicon chip manufacture. The FEP fluorine product is expected to have very high purity, which makes it ideally suited to these specialty applications, where high purity gas is required. In addition, the Company anticipates that the production costs of FEP products will be low compared to processes used by our competitors to manufacture ultra pure fluorine products. [SEC Filing 10-KSB 03-27-07]

Description: The Company and its wholly-owned subsidiaries is engaged in Nuclear Medicine Standards, Cobalt Products, Radiochemical Products, Fluorine Products, Radiological Services, and Transportation Services.

Officers: Dr. Ralph Richart (Chair); Steve T. Laflin (Pres., CEO, CFO & Dir.); Christopher Grosso (Dir.)

Auditor: Hansen, Barnett & Maxwell PC

Securities: 239,212,163 common shares outstanding as of March 22, 2007.

Interstate Bakeries Corporation	NAICS	311	800
12 East Armour Boulevard	Employees	25,0	000
Kansas City, MO 64111			
(816) 502-4000	Revenue	(mil)	\$3,060.47
	Income	(mil)	(\$128.32)
	Assets	(mil)	\$1,253.06
	Liability	(mil)	\$1,493.64
	(for the	vear ended	6/3/2006)

Category: Loss/Deficit

Event: Interstate Bakeries Corp. posted a net loss of \$42,235,000 on net sales of \$861,641,000 for the quarter ended March 10, 2007, as compared with a net loss of \$42,634,000 on net sales of \$874,809,000 for the quarter ended March 4, 2006. The Company also had a net loss of \$94,851,000 on net sales of \$2,217,799,000 for the 40-week period ended March 10, 2007, as compared with a net loss of \$102,946,000 on net sales of \$2,321,839,000 for the same period ended March 4, 2006. At March 10, 2007, the Company's balance sheet showed strained liquidity with \$360,190,000 in total current assets and \$812,254,000 in total current liabilities. It also has \$335,100,000 in stockholders' deficit and \$237,562,000 in accumulated deficit.

Intellectual Property: The Company believes that brand trademarks such as "Wonder®," "Hostess®," "Home Pride®," "Baker's Inn®," "Butternut®" and "Dolly Madison®" and product trademarks such as "Twinkies®," "HoHos®" and "Zingers®" are of material importance to its strategy of brand building. The Company also enters into confidentiality agreements with employees and third parties to protect formulas and processes used in producing its products. Some of its products are sold under licensed brands including "Bunny®," "Cotton's® Holsum," "Holsum®," "Marie Callender's®," "Pillsbury®," "Roman Meal®," "Sunbeam®" and "SunMaid®." [SEC Filing 10-K 12-21-06]

Description: The Company operates as a wholesale baker and distributor of baked bread and sweet goods in the U.S.

Officers: Leo Benatar (Chair); Antonio C. Alvarez II (CEO); Michael D. Kafourse (Pres. & COO); John K. Suckow (EVP & Chief Restructuring Officer); Ronald B. Hutchison (EVP & CFO); Kent B. Magill (EVP, Gen. Counsel & Sec.); Robert P. Morgan (EVP); Richard D. Willson (EVP); Steven V. Proscino (EVP); Richard C. Seban (EVP & Chief Mktg. Officer); J. Randall Vance (SVP & Treas.); Laura D. Robb (VP & Controller); Melvin H. Ghearing (VP)

Auditor: Deloitte & Touche LLP

Securities: Common Stock Symbol IBCIQ.PK; Other OTC; 55.149.257 common shares outstanding as of April 6, 2007.

Krispy Kreme Doughnut, Inc.	NAICS	722210	
370 Knollwood Street	Employees	4,759	
Winston-Salem, NC 27103			
(336) 725-2981	Revenue	(mil)	\$461.20
	Income	(mil)	(\$42.24)
	Assets	(mil)	\$349.49
	Liability	(mil)	\$270.53
	(for the v	ear ended 1/28	/2007)

Category: Loss/Deficit

Event: Krispy Kreme Doughnuts, Inc. reported a fiscal 2007 net loss of \$42.2 million, as compared with a net loss of \$135.8 million in fiscal 2006. For fiscal 2007, its revenues decreased to \$461.2 million, as compared with \$543.4 million in fiscal 2006. As of Jan. 28, 2007, the Company posted total assets of \$349.5 million and total liabilities of \$270.5 million, resulting to total stockholders' equity of \$79 million. The Company's December 31 balance sheet also showed strained liquidity with \$131.8 million in total current assets available to pay \$134.9 million in total current liabilities. Accumulated deficit as of Jan. 28, 2007, was \$233.2 million, up from \$191 million as of Jan. 29, 2006.

Intellectual Property: The Company's doughnut shops are operated under the Krispy Kreme name, and it uses over 40 federally registered trademarks and service marks, including "Krispy Kreme" and "Hot Doughnuts Now" and the logos associated with these marks. It has also registered some of the trademarks in approximately 40 other countries. The Company licenses the use of these trademarks to franchisees for the operation of their doughnut shops. It also licenses the use of certain trademarks to convenience stores and groceries/mass merchants in connection with the sale of some products at those locations. [SEC Filing 10-K 04-12-07]

Description: The Company sells doughnuts and related items through company-owned and franchised stores.

Officers: James Morgan (Chair); Daryl G. Brewster (CEO & Dir.); Michael C. Phalen (CFO); Douglas Muir (CAO); Charles A. Blixt (Dir.); Robert S. McCoy, Jr. (Dir.); Andrew J. Schindler (Dir.); Robert L. Strickland (Dir.); Michael H. Sutton (Dir.); Lizanne Thomas (Dir.); Togo D. West, Jr. (Dir.)

Auditor: PricewaterhouseCoopers LLP

Securities: Common Stock-Symbol KKD; NYSE;

64,648,392 common shares outstanding as of March 23, 2007.

Merisant Worldwide, Inc.	NAICS	311999	
10 South Riverside Plaza, Suite 850	Employees	438	
Chicago, IL 60606			
(312) 840-6000	Revenue	(mil)	\$293.93
	Income	(mil)	(\$52.16)
	Assets	(mil)	\$452.12
	Liability	(mil)	\$638.50
	(for the v	ear ended 12/31	/2006)

Category: Low Rating

Event: Moody's Investors Service affirmed its 'Caa3' corporate family and probability of default ratings on Merisant Worldwide, Inc., following the Company's announcement that its unrated second lien bank facility will be repaid with the proceeds of an add-on to the first lien Term Loan B. The rating outlook is stable. Moody's also affirmed the 'Ca' ratings on the Company's \$137 million senior subordinated discount notes and subsidiary Merisant Co.'s \$225 million senior subordinated notes. According to Moody's, the corporate family rating reflects the Company's very heavy debt burden relative to its earnings and cash flow and the likelihood that the Company might need to restructure its debt in order to be able to meet fierce competition and to invest in growth opportunities.

Intellectual Property: The Company relies on copyrights, trademarks, trade secrets, confidentiality provisions and licensing arrangements to establish and protect intellectual property. In 1992, the patent on aspartame expired, paving the way for additional aspartame producers and private label brands. The Company licenses the Equal® trademark to certain third parties for use in marketing certain of their products. The Company and its subsidiaries has worldwide, royalty-free, exclusive licenses to the NutraSweet® mark in the tabletop sweetener category for products which contain aspartame sourced from NutraSweet. The formulas and blends for its products are protected as trade secrets. [SEC Filing 10-K 03-23-07]

Description: The Company manufactures and markets a variety of tabletop sweetener products that includes $NutraSweet^{TM}$, $Canderel^{TM}$, and $Equal^{TM}$.

Officers: Paul R. Block (Chair, Pres. & CEO); Lee Van Syckle (EVP-Global Commercial Dir.); Jonathan W. Cole (VP, Gen. Counsel & Sec.); Scott Bartlett (VP-Global Supply Chain); Dana M. Voris (Interim CFO, Treas. & Controller); Robert E. Albus (Dir.); Arnold W. Donald (Dir.); David House (Dir.); Alec Machiels (Dir.); Adam Stagliano (Dir.)

Auditor: BDO Seidman LLP

Securities: 9,089,380 common shares outstanding as of March 23, 2007. 12-1/4% sr. subordinated discount notes due 2014; 9-1/2% sr. subordinated notes due 2013.

Mortgagebrokers.com, Inc. 11-260 Edgeley Boulevard Vaughan, Ontario L4C 3Y4 Canada	NAICS Employees	522310 16	
(877) 410-4848	Revenue	(mil)	\$4.02
	Income	(mil)	(\$2.01)
	Assets	(mil)	\$1.45
	Liability	(mil)	\$2.12
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: SF Partnership LLP expressed substantial doubt about MortgageBrokers.com Holdings, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the years ended Dec. 31, 2006, and 2005. The auditing firm pointed to the Company's recurring losses and negative working capital from operations. The Company reported a net loss of \$2,008,677 on revenue of \$4,023,281 for the year ended Dec. 31, 2006. The Company reported \$1,450,891 in total assets and \$2,115,418 in total liabilities, resulting in a \$664,527 total stockholders' deficit. It also showed strained liquidity with \$1,347,122 in total current assets available to pay \$2,002,369 in total current liabilities.

Intellectual Property: The Company's proprietary technology platform eXimiusTM will reduce its operating costs, improve communication to mortgage stakeholders, and provide the basis for a back-end shared services technology infrastructure and facilitate knowledge transfer amongst loan originators. [SEC Filing 10-KSB 04-18-07]

Description: The Company is a fast-growing mortgage brokerage and technology corporation dedicated to re-branding the over 40,000 small and medium mortgage broker (SME) firms in North America and offering these entities scalability through a centralized shared services platform.

Officers: Alex Haditaghi (Chair, Pres., CEO & CFO)

Auditor: SF Partnership LLP

Securities: Common Stock-Symbol MBKR.OB; OTC BB; 36,088,470 common shares outstanding as of December 31, 2006.

Nephros, Inc.	NAICS	541710	
3960 Broadway	Employees	20	
New York, NY 10032			
(212) 781-5113	Revenue	(mil)	\$0.79
	Income	(mil)	(\$8.01)
	Assets	(mil)	\$5.17
	Liability	(mil)	\$7.26
	(for the ve	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Deloitte & Touche LLP expressed substantial doubt about Nephros, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the years ended Dec. 31, 2006, and 2005. The auditing firm pointed to the Company's recurring losses and difficulty in generating sufficient cash flow to meet its obligations and sustain its operations. The Company's balance sheet showed total stockholders' deficit of \$2.1 million and an accumulated deficit of \$55.3 million as of December 31, 2006.

Intellectual Property: As of March 2007, the Company has 13 issued U.S. patents; one issued Eurasian patent; two Mexican patents, two South Korean patents, two Russian patents, three Chinese patents, five French patents, five German patents, one Israeli patent, four Italian patents, two Spanish patents, and four U.K. patents. In addition, it has seven pending U.S. patent applications, 15 pending patent applications in Canada, 11 pending patent applications in the European Patent Office, four pending patent applications in Brazil, two pending patent applications in China, three pending patent applications in Israel, fifteen pending patent application in Russia, two pending patent applications in Mexico, one pending patent application in Russia, two pending patent applications in South Korea, and three pending patent applications in Hong Kong. The pending patent applications relate to a range of dialysis technologies, including cartridge configurations, cartridge assembly, substitution fluid systems, and methods to enhance toxin removal. It also has pending patent applications on the DSU water filtration system and a redundant ultra filtration device. The Company has secured registrations of the trademarks CENTRAPUR, H2H, OLpur and the Arrows Logo in the EU. [SEC Filing 10-KSB 04-10-07]

Description: The Company develops End Stage Renal Disease therapy technology and products.

Officers: William J. Fox (Chair); Norman J. Barta (Pres., CEO & Sec.); Mark W. Lerner (CFO); Eric A. Rose, M.D. (Dir.); Donald G. Drapkin (Dir.); Howard Davis (Dir.); Lawrence J. Centella (Dir.); Judy S. Slotkin (Dir.); W. Townsend Ziebold, Jr. (Dir.); Bernard Salick, M.D. (Dir.)

Auditor: Delloite & Touche LLP

Securities: Common Stock-Symbol NEP; AMEX; 12,317,992 common shares outstanding as of April 10, 2007.

Nextera Enterprises, Inc.	NAICS	424210	
14320 Arminta Street	Employees	19	
Panorama City, CA 91402			
(818) 902-5537	Revenue	(mil)	\$7.48
	Income	(mil)	(\$7.32)
	Assets	(mil)	\$28.14
	Liability	(mil)	\$17.65
	(for the ve	ear ended 12/31	(2006)

Category: Loss/Deficit

Event: Nextera Enterprises, Inc., posted a net loss of \$7,317,000 on net sales of \$7,481,000 for the year ended December 31, 2006, as compared with a net loss of \$1,901,000 on zero revenues in 2005. As of December 31, 2006, the Company's balance sheet showed strained liquidity with \$3,579,000 in total current assets and \$4,364,000 in total current liabilities.

Intellectual Property: The Company has registered, or has pending applications for Vita-K Solution®, DermaFreeze 365®, Ellin LaVar TexturesTM, Virtual LaserTM, Psssssst®, Stoppers-4®, Bath LoungeTM, Firminol-10®, TurboShave®, GABA-BIOXTM, GABA-BIOX Lifting ComplexTM, Pre-KiniTM, The Skin Firming Miracle in a BottleTM, Under EyebrytenTM, WrinkleezTM and other trademarks and brand names in the United States, as well as in certain foreign countries. The Company has an exclusive license from the University of Medicine and Dentistry of New Jersey with respect to U.S. Patent #6,187,822 regarding topical vitamin K delivery systems that was filed on June 11, 1999. It also has a patent pending in the United States for Gamma-Amino Butyric Acid Composition, U.S. Patent Application #11/072184. The Company believes that its position in the marketplace depends to a significant extent upon the goodwill engendered by trademarks, trade dress and brand names, and, therefore, considers trademark protection to be important to its business. [SEC Filing 10-K 04-17-07]

Description: The Company engages in the discovery, development, and marketing of consumer products for skin and personal care needs in the U.S. and Canada. Its product line includes Vita-K Solution®, DermaFreeze365TM, Ellin LaVar TexturesTM, Virtual LaserTM, Psssssst®, Stoppers-4®, Bath LoungeTM, Vita-C2TM, Firminol-10® and TurboShave®.

Officers: Richard V. Sandler (Chair); Joseph J. Millin (Pres. & Dir.); Antonio Rodriguez (CFO); Ralph Finerman (Dir.); Stephen B. Fink (Dir.); Keith D. Grinstein (Dir.); Alan B. Levine (Dir.); Stanley E. Maron (Dir.); Michael P. Muldowney (Dir.); Scott J. Weiss (Dir.)

Auditor: Ernst & Young LLP

Securities: Common Stock Symbol NXRA.OB; OTCBB; 42,337,051 common shares outstanding as of March 27, 2007.

Nighthawk Systems, Inc.	NAICS	334290	
10715 Gulfdale, Suite 200	Employees	11	
San Antonio, TX 78216			
(210) 341-4811	Revenue	(mil)	\$0.90
	Income	(mil)	(\$3.68)
	Assets	(mil)	\$1.09
	Liability	(mil)	\$3.01
	(for the v	ear ended 12/31/	(2006)

Category: Audit Concerns

Event: GHP Horwath PC expressed substantial doubt about Nighthawk Systems, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Dec. 31, 2006. The Company reported a net loss of \$3.6 million on revenues of \$899,175 for the year ended Dec. 31, 2006. The Company's balance sheet showed \$1.1 million in total assets and \$3 million in total liabilities, resulting in a \$1.9 million total stockholders' deficit. The Company also showed strained liquidity with \$757,758 in total current assets available to pay \$3 million in total current liabilities.

Intellectual Property: The Company has a patent application pending at the U.S. Patent Office titled "Remote Disconnect Systems for Utility Meters" for whole house disconnect systems. The Company has designed and developed the PT1000, its own proprietary single board computer that is shipped preprogrammed and fully capable of interpreting wireless instructions and turning multiple devices on and off. [SEC Filing 10-KSB 04-17-07]

Description: The Company engages in the design and manufacture of remote power control products.

Officers: H. Douglas Saathoff (CEO & CFO); Rex Lee (VP); Michael Mayer (VP); Raymond Romero (Dir.)

Auditor: GHP Horwath PC

Securities: Common Stock-Symbol NIHK.OB; OTC BB; 96,098,850 common shares outstanding as of April 16, 2007.

Orchestra Therapeutics, Inc.	NAICS	541710	0
5931 Darwin Court	Employees	39	
Carlsbad, CA 92008			
(760) 431-7080	Revenue	(mil)	\$0.93
	Income	(mil)	\$195.29
	Assets	(mil)	\$8.11
	Liability	(mil)	\$18.99
	(for the y	ear ended 12/3	1/2006)

Category: Audit Concerns

Event: LevitZacks expressed substantial doubt on Orchestra Therapeutics Inc., fka The Immune Response Corp.'s ability to continue as a going concern after auditing the Company's financial statements for the year Dec. 31, 2006. The auditing firm pointed to the Company's net losses since inception, accumulated deficit of \$153.4 million, stockholders' deficit of \$10.9 million, and working capital deficiency of \$6 million as of Dec. 31, 2006. The Company has negative cash flows from operations and does not have, and does not expect to have for the foreseeable future, a product from which to generate revenue.

Intellectual Property: The European Patent Office granted the Company a patent covering processes for vaccinating against diseases resulting from pathogenic responses by specific T-cell populations. The Company was issued three patents covering TCR peptide vaccine technology in the U.S. These patents include composition and/or method claims for the prevention or treatment of certain autoimmune diseases. In 1999, the Company obtained exclusive rights to the T-cell receptor peptide intellectual property of Connetics Corp. and XOMA LLC. The Company also has patents and patent applications relating to its autoimmune technology. During 2005, the Company filed a non-provisional patent application to cover FOXP3+ Treg cells as a key component of controlling development of MS disease and several other autoimmune diseases. In 1993, the Company received a U.S. patent relating to Remuneâ and additional patents were issued relating to certain products and methods. [SEC Filing 10-K 04-04-07]

Description: The Company, formerly known as Immune Response Corp., is focused on developing novel treatments for autoimmune and infectious diseases.

Officers: Robert E. Knowling, Jr. (Chair); Joseph F. O'Neill, M.D. (Pres. & CEO); Michael K. Green (COO & CFO); James L. Foght (Dir.); James B. Glavin (Dir.); Martyn Greenacre (Dir.); David P. Hochman (Dir.); Kevin B. Kimberlin (Dir.); Kevin L. Reilly (Dir.)

Auditor: LevitZacks

Securities: Common Stock-Symbol OCHT.OB; OTC BB; 9.155.466 common shares outstanding as of March 12, 2007.

Organitech USA, Inc.	NAICS	334512	
Yoqneam Industrial Area, P.O. Box 700	Employees	21	
Yoqneam 20692 Israel			
972-4-9590-515	Revenue	(mil)	\$3.40
	Income	(mil)	(\$1.38)
	Assets	(mil)	\$0.92
	Liability	(mil)	\$2.27
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Kost Forer Gabbay & Kasierer raised substantial doubt about the ability of Organitech USA, Inc. to continue as a going concern after auditing its financial statements. The Company has incurred recurring net losses, negative cash flows from operations and has working capital deficiency. In addition, the Company is dependent on external sources for financing its operations.

Intellectual Property: On June 12, 2001, the Company received a United States patent No. 6243987 for the GrowTECH technology and mechanism, which includes protection for 56 claims covering a wide range of new technologies and designs developed for an automated system that provides a continuous yield of fresh agricultural produce. On January 21, 2003, the Company received a United States patent No. 6508033 for a self contained, fully automated robotic crop production facility. On February 28, 2002, OrganiTECH Ltd. filed its patent for a self contained, fully automated robotic crop production facility with the European Patent Office and in Canada. The Company has received a notice of allowance for the "GrowTECH" and "OrganiTECH Ltd." trademarks, from the U.S. Patent and Trademark Office. [SEC Filing 10-KSB 03-27-07]

Description: The Company designs, develops, manufactures, markets and supports hydroponics solutions and platforms for the Agriculture and Life-Science industries.

Officers: Lior Hessel (Chair); Heli Ben-Nun (CEO & Dir.); Yaron Shalem (CFO); Arieh Keidan (Dir.); Yaacob Hannes (Dir.); Samuel Hessel (Dir.); Ohad Hessel (Dir.); Simon Zenaty (Dir.)

Auditor: Kost Forer Gabbay & Kasierer

Securities: Common Stock-Symbol ORGT.PK; Other OTC; 26,632,642 common shares outstanding as of December 31, 2006.

OSI Restaurant Partners, Inc.	NAICS	722	2110
2202 NW Shore Boulevard, Suite 500	Employees	116	5,000
Tampa, FL 33607			
(813) 282-1225	Revenue	(mil)	\$3,940.96
	Income	(mil)	\$100.16
	Assets	(mil)	\$2,258.59
	Liability	(mil)	\$1,000.45
	(for the y	ear ended 1	2/31/2006)

Category: Low Rating

Event: Moody's Investors Service assigned a 'Caa1' rating to OSI Restaurant Partners, Inc.'s \$700 million guaranteed senior unsecured note offering. The rating outlook is stable. Moody's said that the assigned rating is subject to review of final documentation. The rating agency believes the operating environment in the casual dining space will remain challenging as consumers continue to focus on greater value in regards to food prepared away from home.

Intellectual Property: The Company regards its Outback Steakhouse, Carrabba's Italian Grill, Fleming's Prime Steakhouse and Wine Bar, Roy's, Cheeseburger in Paradise, Bonefish Grill, Blue Coral Seafood and Spirits and Lee Roy Selmon's service marks and "Bloomin' Onion" trademark as having significant value and as being important factors in the marketing of its restaurants. It has also obtained a trademark for several other menu items, and the "No Rules. Just Right.," "Aussie Mood. Awesome Food." and other advertising slogans. [SEC Filing 10-K 03-01-07]

Description: The Company operates 1,408 casual dining restaurants in the U.S. and abroad, including Outback Steakhouses, Carrabba's Italian Grills, Bonefish Grills, Fleming's Prime Steakhouses, Roy's, Cheeseburger in Paradise, Blue Coral Seafood and Spirits, and Lee Roy Selmon's.

Officers: Chris T. Sullivan (Chair); Robert D. Basham (Vice Chair); William Allen III (CEO & Dir.); Dirk A. Montgomery (CFO); John A. Brabson, Jr. (Dir.); W. R. Carey, Jr. (Dir.); Debbi Fields (Dir.); Thomas A. James (Dir.) Lee Roy Selmon (Dir.)

Auditor: PricewaterhouseCoopers LLP

Securities: Common Stock Symbol OSI; NYSE; 75,439,669 common shares outstanding as of February 26, 2007.

Osteologix, Inc.	NAICS	541710	
425 Market Street, Suite 2230	Employees	4	
San Francisco, CA 94105			
(415) 955-2726	Revenue	(mil)	\$0.00
	Income	(mil)	(\$4.86)
	Assets	(mil)	\$6.54
	Liability	(mil)	\$0.75
	(for the v	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Weinberg & Company, P.A. raised substantial doubt about Osteologix, Inc.'s ability to continue as a going concern. The Company has limited revenues and has experienced net losses and negative cash flows from operations since its inception. The Company expects such losses to increase as research and development programs continue.

Intellectual Property: The Company has filed more than 25 individual patent applications that are pending worldwide. Three international patent applications filed on May 6, 2004 form the foundation of its patent portfolio, and the first of these patents was issued in Europe on October 18, 2006. These three patent applications claim water soluble strontium salts, controlled release strontium salt compositions, and combinations of strontium salts and other agents. The Company has filed a number of additional applications in order to protect relevant new developments and scientific and clinical knowledge. These additional patent applications are for specific methods of manufacturing strontium salts and for other clinical indications, such as treatment of osteonecrosis. [SEC Filing 10-KSB 03-27-07]

Description: The Company develops pharmaceutical products for the treatment and prevention of bone and cartilage disorders.

Officers: Klaus Eldrup-Jørgensen (Chair); Charles J. Casamento (Pres., CEO & Dir.); Matthew M. Loar (CFO); Jeremy Curnock Cook (Dir.); Christian Hansen (Dir.); Bobby W. Sandage Jr. (Dir.); Christopher B. Wood (Dir.); Florian Schönharting (Dir.)

Auditor: Weinberg & Company, P.A.

Securities: Common Stock-Symbol OLGX.OB; OTC BB; 21,050,987 common shares outstanding as of March 15, 2007.

Positron Corporation	NAICS	339100	
1304 Langham Creek Drive, Suite 300	Employees	10	
Houston, TX 77084			
(281) 492-7100	Revenue	(mil)	\$2.21
	Income	(mil)	(\$6.59)
	Assets	(mil)	\$5.27
	Liability	(mil)	\$6.40
	(for the y	ear ended 12/31/	2006)

Category: Audit Concerns

Event: Frank L. Sassetti & Co. reported that Positron Corporation has \$68.8 million in accumulated deficit, which raises substantial doubt about the Company's ability to continue as a going concern. For the year ended Dec. 31, 2006, the Company incurred a net loss of \$6.6 million on total revenue of \$2.2 million, as compared with a net loss of \$3.8 million on total revenue of \$762,000 for the year ended Dec. 31, 2005.

Intellectual Property: The Company acquired the know-how and patent rights for positron imaging from three entities: the Clayton Foundation, K. Lance Gould and Nizar A. Mullani. The Company has several historic domestic and international patents pertaining to positron emission tomography technology and currently maintains one active U.S. patent relating to the unique construction and arrangement of the photo detector module array used in its devices. The Company seeks to protect its trade secrets and proprietary know-how through confidentiality agreements with its consultants. The Company requires each consultant to enter into a confidentiality agreement containing provisions prohibiting the disclosure of confidential information to anyone outside the Company, and requiring disclosure to the Company of any ideas, developments, discoveries or investigations conceived during service as a consultant and the assignment to the Company of patents and proprietary rights to such matters related to the business and technology of the Company. The Company's trademarks include POSICAMTM and mPowerTM. [SEC Filing 10-KSB 04-13-07]

Description: The Company engages in the design, manufacture, marketing, and servicing of advanced medical imaging devices utilizing positron emission tomography technology.

Officers: Patrick G. Rooney (Chair); Joseph G. Oliverio (Pres. & Dir.); Corey N. Conn (CFO); Timothy M. Gabel (VP); Sachio Okamura (Dir.); Dr. Anthony C. Nicholls (Dir.); J. David Wilson (Dir.)

Auditor: Frank L. Sassetti & Co.

Securities: Common Stock-Symbol POSC.OB; OTC BB; 87.205.202 common shares outstanding as of April 10, 2007.

PubliCARD, Inc.	NAICS	323119	
One Rockefeller Plaza, 14th Floor	Employees	26	
New York, NY 10020			
(212) 651-3102	Revenue	(mil)	\$3.31
	Income	(mil)	\$6.27
	Assets	(mil)	\$1.39
	Liability	(mil)	\$2.35
	(for the y	ear ended 12/31/2	2006)

Category: Audit Concerns

Event: Deloitte & Touche LLP expressed substantial doubt on PubliCARD, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Dec. 31, 2006, and 2005. The auditing firm pointed to the Company's recurring losses from operations, substantial decline in working capital and negative cash flows from operations, and its need for additional capital to meet its obligations. The Company's balance sheet as of Dec. 31, 2006, showed total assets of \$1.4 million and total liabilities of \$2.4 million, resulting in a \$964,000 total stockholders' deficit. In addition, accumulated deficit was \$114.2 million, negative working capital was \$759,000, and cash held was \$406,000.

Intellectual Property: The Company's Infineer subsidiary relies on a combination of copyright and trademark laws, trade secrets, confidentiality agreements and contractual provisions to protect its proprietary rights. Infineer seeks to protect its software, documentation and other written materials under trade secret and copyright laws, which afford only limited protection. Infineer generally enters into confidentiality and non-disclosure agreements with its employees and with key vendors and suppliers. [SEC Filing 10-K 04-13-07]

Description: The Company, through its Infineer Ltd. subsidiary, engages in the design and deployment of smart card solutions for educational and corporate sites.

Officers: Harry I. Freund (Chair); Jay S. Goldsmith (Vice Chair); Joseph Sarchek (CEO & Dir.); Stephen A. Spitzer (CFO); Clifford B. Cohn (Dir.); L. G. Schafran (Dir.); Emil Vogel (Dir.)

Auditor: Deloitte & Touche LLP

Securities: Common Stock-Symbol CARD.OB; OTC BB; 24,940,902 common shares outstanding as of March 17, 2007.

Puradyn Filter Technologies, Inc.	NAICS	333999	
2017 High Ridge Road	Employees	28	
Boynton Beach, FL 33426			
(561) 547-9499	Revenue	(mil)	\$3.07
	Income	(mil)	(\$2.65)
	Assets	(mil)	\$2.28
	Liability	(mil)	\$7.15
	(for the v	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Webb and Company PA raised substantial doubt on puraDYN Filter Technologies, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Dec. 31, 2006. The auditing firm pointed to the Company's recurring losses from operations, total liabilities that exceed its total assets, and reliance on cash inflows from an institutional investor and current stockholder. The Company's balance sheet as of Dec. 31, 2006, reflected total stockholders' deficit of \$4.9 million and accumulated deficit of \$43.4 million. The Company incurred a net loss for 2006 and 2005 of \$2.7 million and \$3.2 million, respectively.

Intellectual Property: The Company owns patents for the PURADYN system; filter Elements, oil flow meter, and two patents for technology which include a manifold type full-flow filter/bypass filtration unit (side-by-side) in the U.S. and certain other countries. In addition, the Company received patents from the U.S. Patent Office and certain other countries for a filter Element containing an additive package in which pelletized chemicals are added to the filtering media to replenish additives in used oil. The Company also recently applied for a provisional patent application for improved filtration efficiency using CGP®, a process for chemical grafting that can significantly increase the life of the filter Element and further safely extend oil drain intervals. The Company has registered the product trademark "Puradyn" in the U.S. and other countries where the "Purifiner" trademark was registered, and has registered the product trademarks "CGP" and "Keep It Clean!" in the U.S. [SEC Filing 10-KSB 04-02-07]

Description: The Company engages in the design, manufacture, and marketing of bypass oil filtration systems under the trade mark, puraDYN.

Officers: Joseph V. Vittoria (Chair & CEO); Richard C. Ford (Vice Chair); Kevin G. Kroger (Pres., COO & Dir.); Alan J. Sandler (VP, Chief Admin. Officer & Sec.); Cindy Lea Gimler (CFO); John S. Caldwell (Dir.); Forrest D. Hayes (Dir.); Charles W. Walton (Dir.); Dominick Telesco (Dir.)

Auditor: Webb and Company PA

Securities: Common Stock-Symbol PFTI.OB; OTC BB; 27.386.352 common shares outstanding as of March 30, 2007.

Rocketinfo, Inc.	NAICS	518112	
3101 West Coast Highway, Suite 210	Employees	11	
Newport Beach, CA 92663			
(949) 548-0223	Revenue	(mil)	\$0.34
	Income	(mil)	(\$2.16)
	Assets	(mil)	\$4.12
	Liability	(mil)	\$0.52
	(for the v	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Moore & Associates stated that Rocketinfo, Inc. has had a net loss since inception that raises substantial doubt about its ability to continue as a going concern. The Company incurred a net loss of \$2.2 million for the year ended Dec. 31, 2006, as compared with a net loss of \$2.3 million for the prior year. As of Dec. 31, 2006, the Company had total assets of \$4.1 million and total liabilities of \$519,415, which resulted to total stockholders' equity of \$3.6 million. The Company had a negative working capital of \$464,254, resulting from total current assets of \$55,161 and total current liabilities of \$519,415 as of Dec. 31, 2006.

Intellectual Property: The Company protects intellectual property through a combination of trade secrets, confidentiality agreements, trademarks, license agreements and patents. The Company currently has one trademark for "Rocketinfo" and numerous confidentiality agreements and license agreements currently in place. [SEC Filing 10-KSB 03-30-07]

Description: The Company provides current news and information search solutions and Web services for competitive intelligence and market research, media monitoring, and customer awareness.

Officers: Bill Ganz (Pres. & Dir.); Paul Eagland (CFO); Camilla Maz (Sec. & Dir.); Ray Welt (Dir.); Philip Graves (Dir.); Phil Bode (Dir.)

Auditor: Moore & Associates

Securities: Common Stock-Symbol RKTI.OB; OTC BB; 46,327,843 common shares outstanding as of March 27, 2007.

Sanguine Corporation	NAICS	541710	
101 East Green Street, Suite 6	Employees	2	
Pasadena, CA 91105			
(626) 405-0079	Revenue	(mil)	\$0.01
	Income	(mil)	(\$0.62)
	Assets	(mil)	\$0.03
	Liability	(mil)	\$0.41
	(for the y	ear ended 12/31/	2006)

Category: Audit Concerns

Event: HJ Associates & Consultants, LLP expressed doubt about the ability of Sanguine Corporation to continue as a going concern after auditing its financial statements. The Company has incurred significant losses which have resulted in an accumulated deficit and has a deficit in working capital.

Intellectual Property: The Company filed U.S. Application Patent Nos. 07/952/403 and 08/230/672, covering PHER-O2, with the U.S. Patent Office on September 28, 1992 and April 21, 1994, respectively. The Company also filed European Application Patent No. (UK)EPO261802, covering PHER-O2, with the European Patent Office on August 25, 1997. The Company has formulated certain proprietary GRAS surfactants during the course of research and development activities. The surfactant is mixed with the basic chemical of its product, perfluorodecalin, to maintain the small particle size in the emulsion of PHER-O2 because the particle size of decalin alone in the blood stream may quickly increase in size and block arteries and veins. [SEC Filing 10-KSB 03-27-07]

Description: The Company engages in the development of a synthetic red blood cell product for medical profession use in the United States.

Officers: Thomas C. Drees, Ph.D., MBA (Chair, Pres. & CEO); David E. Nelson, CPA (CFO, Sec., Treas. & Dir.); Edward L. Kunkel, Esq. (Dir.)

Auditor: HJ Associates & Consultants, LLP

Securities: Common Stock-Symbol SGNC.OB; OTC BB; 41,647,898 common shares outstanding as of March 20, 2007.

SearchHelp, Inc.	NAICS	541519	
6800 Jericho Turnpike, Suite 208 E	Employees	9	
Syosset, NY 11791			
(516) 922-4765	Revenue	(mil)	\$0.32
	Income	(mil)	(\$3.95)
	Assets	(mil)	\$2.48
	Liability	(mil)	\$3.93
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Lazar Levine and Felix LLP raised substantial doubt about SearchHelp, Inc.'s ability to continue as a going concern after auditing the Company's financial statements as of Dec. 31, 2006, and 2005. The auditing firm pointed to the Company's recurring losses from operations and negative working capital and net capital deficiency. The Company had a net loss of \$3.9 million on total revenues of \$319,309 for the year ended Dec. 31, 2006, as compared with a net loss of \$3.8 million on total revenues of \$1.7 million for the year ended Dec. 31, 2005. As of Dec. 31, 2006, the Company's balance sheet reflected total assets of \$2.5 million and total liabilities of \$3.9 million, resulting to total stockholders' deficit of \$1.4 million. The Company also has strained liquidity with total current assets of \$588,054 available to pay total current liabilities of \$2.3 million. Accumulated deficit increased to \$10.9 million in 2006, from \$6.9 million a year ago. Since inception, the Company has not generated any significant cash flows from operations.

Intellectual Property: The Company has not applied for any patent, trademark, trade name or copyright protection in any jurisdiction in which it operates. The Company intends to file to protect its trademarks and trade names in selected jurisdictions. It relies on trade secret laws and confidentiality provisions to prevent the unauthorized disclosure and use of intellectual property. [SEC Filing 10-KSB 04-11-07]

Description: The Company markets and develops software services that provide real-time online protection and family safety. It sells software products that offer parental controls that enable parents, both in home and remotely, to monitor and regulate their child's computer activity.

Officers: William Bozsnyak (Chair, CEO & Treas.); Brian P. O'Connor (EVP, COO, Chief Mktg. Officer & Dir.); John Caruso (SVP, CFO & Sec.); David M. Barnes (Dir.)

Auditor: Lazar, Levine and Felix LLP

Securities: Common Stock-Symbol SHLP.OB; OTC BB; 38,444,934 common shares outstanding as of March 30, 2007.

Shangdong Zhouyuan Seed and Nursery Co. Ltd.	NAICS	424910	
238 Jianxindong Street	Employee	68	
Laizhou, Shandong Province	S		
People's Republic of China			
86451-8271-3712	Revenue	(mil)	\$0.42
	Income	(mil)	(\$0.35)
	Assets	(mil)	\$3.64
	Liability	(mil)	\$3.00
	(for the year	ar ended 2/3	31/2006)

Category: Audit Concerns

Event: Kempisty & Company expressed substantial doubt about Shangdong Zhouyuan Seed and Nursery Co. Ltd.'s ability to continue as a going concern after auditing the company's financial statements for the year ended Dec. 31, 2006. The auditing firm pointed to the Company's net losses for the years ended Dec. 31, 2006, and 2005, accumulated deficit of \$1,792,706 at Dec. 31, 2006, and default on bank loans and interest payments totaling \$1,501,979 as of Dec. 31, 2006. The Company reported a net loss of \$347,706 on total revenue of \$424,709 for the year ended Dec. 31, 2006. The Company's balance sheet also showed strained liquidity with \$473,449 in total current assets available to pay \$2,571,682 in total current liabilities.

Intellectual Property: The Company's proprietary rights to its seeds are protected by patents, specifically six patents on its corn hybrids, one on its wheat hybrid and one on its cabbage hybrid. It also owns seven registered trademarks. [SEC Filing 10-KSB 04-18-07]

Description: The Company is engaged in the business of developing and distributing agricultural seeds in China.

Officers: Wang Zhigang (CEO & Dir.); Sanncy Zeng (CFO & Dir.); Wang Zhicheng (Dir.); Daoqi Jiang (Dir.); Chi Ming Chan (Dir.)

Auditor: Kempisty & Company

Securities: Common Stock-Symbol SZSN.OB; OTC BB; 66,999,401 common shares outstanding as of April 13, 2007.

Shumate Industries, Inc.	NAICS	333132	
12060 FM 3083	Employees	83	
Conroe, TX 77301			
(936) 441-5100	Revenue	(mil)	\$7.72
	Income	(mil)	(\$1.31)
	Assets	(mil)	\$5.91
	Liability	(mil)	\$5.79
	(for the ve	ear ended $12/31$	(2006)

Category: Audit Concerns

Event: Malone & Bailey PC reported that Shumate Industries, Inc.'s recurring losses and accumulated deficit raise substantial doubt about the Company's ability to continue as a going concern. Net loss for the year 2006 was \$1,309,131, as compared with a net income of \$1,978,484 in 2005. As of Dec. 31, 2006, the Company had an accumulated deficit of \$19,876,997. It also listed \$5,908,706 in total assets and \$5,790,219 in total liabilities, resulting in \$118,487 stockholders' equity.

Intellectual Property: In December 2005, the Company acquired the intellectual property rights to the Hemiwedge® line of products, including the Hemiwedge® Cartridge valve, from Soderberg Research and Development, Inc. and certain of its affiliates. These intellectual property rights consisted of 2 unexpired United States patents, 1 expired United States patent, 1 pending United States patent application, and 1 registered United States trademark. The Company has also filed international patent applications for the inventions embodied in the pending United States patent application. It has also developed several new inventions to the technology which has been propagated within new patent applications during 2006. These intellectual property rights are of considerable importance to the proposed Hemiwedge® Cartridge valve product line and are considered to be material to its valve product division. The Company also relies on trade secret protection for confidential and proprietary information. [SEC Filing 10-KSB 04-02-07]

Description: The Company operates as a contract machining and manufacturing company in the United States.

Officers: Larry Shumate (Chair); Larry Shumate (CEO); Russell Clark (COO); Matthew Flemming (CFO); Sam Sun Lloyd (SVP); Günter Maurer (VP); Matthew Flemming (Treas., Sec. & Dir.); Russell Clark (Dir.); Francis Marshik (Dir.); Steven Erikson (Dir.); Leo Womack (Dir.); Kenton "Ken" Chickering III (Dir.); Frank Jungers (Dir.)

Auditor: Malone & Bailey PC

Securities: Common Stock-Symbol SHMT.OB; OTC BB; 19.419.933 common shares outstanding as of March 14, 2007.

Spectrum Signal Processing Corp. 2700 Production Way, Suite 300 Burnaby, British Columbia V5A 4X1 Canada	NAICS	54151	1
(604) 421-5422	Revenue	(mil)	\$14.12
	Income	(mil)	(\$3.06)
	Assets	(mil)	\$6.89
	Liability	(mil)	\$3.30
	(for the year ended 12/31/2006)		

Category: Audit Concerns

Event: KPMG LLP raised substantial doubt on Spectrum Signal Processing Corp.'s ability to continue as a going concern after auditing its financial statements. The Company has suffered recurring losses from operations and has experienced negative cash flows from operations.

Intellectual Property: The Company believes that protection of its proprietary intellectual property is important. The Company seeks to maintain the proprietary nature of its technology through limited disclosure to third parties and customers, applying for patent registrations, copyright protection, ensuring its software is embedded and using non-disclosure agreements prior to disclosing proprietary intellectual property. The Company has selectively sought patent protection of its products in the United States and Canada. As of March 22, 2007, the Company has one patent related to differential signal processing power management and one patent related to modular input/output technologies. The United States Patent and Trademark Office rejected one patent request by the Company in 2006. The Company has applied for two additional patents and one trademark in both Canada and the United States. [SEC Filing 20-F 03-26-07]

Description: The Company is a leading developer of software defined radio solutions for communications and intelligence gathering applications including military communications, electronic warfare, signals intelligence, radar/sonar, satellite communications and wireless infrastructure and industrial signal processing.

Officers: Irving Ebert (Chair); Pascal Spothelfer (Pres., CEO & Dir.); Mark Briggs (VP-Mktg.); Brent Flichel (VP-Fin., Sec. & CFO); Mario Palumbo (VP-Eng'g.); Leonard Pucker II (CTO); Andrew Harries (Dir.); Jules Meunier (Dir.); Matthew Mohebbi (Dir.); David Scott (Dir.)

Auditor: KPMG LLP

Securities: Common Stock-Symbol SSY.TO;

20,488,425 common shares outstanding as of December 31, 2006.

StrikeForce Technologies, Inc.	NAICS	511210	
1090 King Georges Post Road, Suite 108	Employees	11	
Edison, NJ 08837			
(732) 661-9641	Revenue	(mil)	\$0.34
	Income	(mil)	(\$3.15)
	Assets	(mil)	\$2.12
	Liability	(mil)	\$5.41
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Li & Company PC expressed substantial doubt about StrikeForce Technologies Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the year ended Dec. 31, 2006. The auditing firm pointed to the Company's accumulated deficit of \$12,378,048 and working capital deficiency of \$2,590,315 at Dec. 31, 2006, net loss and cash used in operations of \$3,154,234 and \$1,432,370 in 2006, respectively. The Company reported a net loss of \$3,154,234 on revenues of \$338,445 for the year ended Dec. 31, 2006.

Intellectual Property: The Company acquired certain intellectual property rights and patent pending technology from NetLabs.com including the rights to further develop and sell their principal technology. The technology developed by the Company and used in the Company's ProtectIDTM and GuardedID® products are the subject of two pending patent applications. The Company's firewall product, which is in the research and design phase, is the subject of a pending provisional patent application. A fourth patent application relating to the Company's ProtectIDTM product was combined into the first ProtectIDTM pending patent application and was allowed to lapse. The Company has one copyright pending and four trademarks pending. A fifth trademark has been approved. Even though trademarks and patent applications have been filed, except for the trademark, GuardedID®, there are still pending applications. A portion of its software is licensed from third parties and the remainder is developed by its own team of developers. [SEC Filing 10-KSB 04-17-07]

Description: The Company owns and is seeking to commercially exploit various identification protection software products that were developed to protect computer networks from unauthorized access and to protect network owners and users from identity theft.

Officers: Robert Denn (Chair & Pres.); Mark L. Kay (CEO & Dir.); Mark Corrao (CFO & Dir.); Ramarao Pemmaraju (CTO & Dir.); George Waller (EVP & Dir.)

Auditor: Massella & Associates CPA LLC

Securities: Common Stock-Symbol SKFT.OB; OTC BB; 33,067,235 common shares outstanding as of March 22, 2007.

Superconductor Technologies, Inc.	NAICS	334220)
460 Ward Drive	Employees	115	
Santa Barbara, CA 93111			
(805) 690-4500	Revenue	(mil)	\$21.08
	Income	(mil)	(\$29.62)
	Assets	(mil)	\$21.90
	Liability	(mil)	\$3.95
	(for the y	ear ended 12/3	1/2006)

Category: Audit Concerns

Event: Stonefield Josephson, Inc. raised substantial doubt about the ability of Semiconductor Technologies, Inc. to continue as a going concern. The auditing firm pointed to the Company's substantial net losses and accumulated deficit. The Company posted a net loss of \$29,624,000 on revenues of \$21,078,000 for the year ended of December 31, 2006. The Company's accumulated deficit increased to \$190,859,000 in 2006 to \$161,235,000 in the prior year.

Intellectual Property: The Company has an extensive patent portfolio for the technology relevant to its SuperLink products, government products and related business. As of December 31, 2006, the Company held 49 U.S. patents in thin-film materials and structures; cryogenic and non-microwave circuit designs; cryogenics, packaging and systems; and other superconducting technologies. It also had 25 U.S. patent applications pending as of December 31, 2006. It also held 13 foreign issued patents and 22 foreign patents pending. The Company has trade secrets and unpatented technology and proprietary knowledge about the sale, promotion, operation, development and manufacturing of its products. The Company owns federally registered trademarks to Superconductor Technologies, Conductus and Improving the Quality of Wireless and have several other trademark registrations pending. It also owns other registered and unregistered trademarks, and have certain trademark rights in foreign jurisdictions. From time to time, the Company grants licenses for its technology to other companies for fields of use that are not relevant to its business. [SEC Filing 10-K 04-02-07]

Description: The Company develops, manufactures and markets infrastructure products for wireless voice and data applications.

Officers: John D. Lockton (Chair); Jeffrey A. Quiram (Pres., CEO & Dir.); William J. Buchanan (Controller); David W. Vellequette (Dir.); Lynn J. Davis (Dir.); Dennis J. Horowitz (Dir.); Martin A. Kaplan (Dir.); Charles E. Shalvoy (Dir.)

Auditor: Stonefield Josephson, Inc.

Securities: Common Stock Symbol SCON; NasdaqCM; 12,483,367 common shares outstanding as of February 28, 2007.

Tarpon Industries, Inc.	NAICS	331111	
2420 Wills Street	Employees	232	
Marysville, MI 48040			
(810) 364-7421	Revenue	(mil)	\$75.33
	Income	(mil)	(\$9.99)
	Assets	(mil)	\$24.12
	Liability	(mil)	\$27.54
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Rehman Robsons raised substantial doubt about the ability of Tarpon Industries, Inc. to continue as a going concern after auditing the Company's financial statements for the year ended December 31, 2006. The auditing firm pointed to the Company's sustained recurring net losses since its inception, negative working capital, and default of its principle loan agreements due to its violation of specific financial and non-financial debt covenants. The Company posted a net loss of \$9,992,879 on revenues of \$75,330,908 for the year ended December 31, 2006. At December 31, 2006, the Company's balance sheet showed strained liquidity with \$17,584,807 in total current assets and \$27,432,757 in total current liabilities. The Company also had \$3,427,216 in stockholders' deficit and \$20,713,749 in accumulated deficit.

Intellectual Property: The Company has registered the trademark SpaceRak® in the United States. The Company believes that SpaceRak® is recognizable in the industry and might be important to its steel storage rack systems business. Tarpon maintains web sites at www.tarponindustries.net and www.tarponind.com. Its Eugene Welding Company subsidiary also maintains web sites at www.SpaceRak.net and www.ewco.net. [SEC Filing 10-K 04-17-07]

Description: The Company manufactures and sells structural and mechanical steel tubing and engineered steel storage rack systems in the U.S.

Officers: James W. Bradshaw (Chair & CEO); Patrick J. Hook (Pres. & COO); Michael A. Ard (Dir.); Tracy L. Shellabarger (Dir.); Gerald Stein (Dir.)

Auditor: Rehman Robsons

Securities: Common Stock Symbol TPO; AMEX; 4,993,712 common shares outstanding as of April 2, 2007.

Teknowledge Corporation
1800 Embarcadero Road
Palo Alto, CA 94303
(650) 424-0500

NAICS	31.	1210	
Employees	15		
Revenue	(mil)	\$2.93	
Income	(mil)	(\$1.20)	
Assets	(mil)	\$1.78	
Liability	(mil)	\$2.78	
(for the year ended 12/31/2006)			

£11210

Category: Audit Concerns

Event: Burr, Pilger & Mayer LLP reported that Teknowledge Corporation's operating results and net capital deficiency raises substantial doubt about its ability to continue as a going concern after auditing the Company's financial statements as of Dec. 31, 2006. The Company reported \$1 million in stockholders' deficit and negative working capital of \$1.3 million. Net loss incurred for 2006 was \$1.2 million, down from \$1.9 million for 2005.

NIATOR

Intellectual Property: Teknowledge maintains an active intellectual property program that has produced nine key U.S. software patents (6 active, 3 expired). The application software developed by Teknowledge includes TekPortal for financial information consolidation, associate systems for conducting automated transactions on the Internet, knowledge-based expert systems, pattern detection and alert tools, and systems to manage and protect webs of networked information. One software patent on Automatic Retrieval of Changed Files by a Network Software Agent, or Hotbox®, has two key components, network caching and alerts. As there are many high-value applications of the capabilities covered by this patent, Teknowledge is actively protecting its intellectual property rights related to the patent's claim. Teknowledge has licensed its patents successfully to several large companies. [SEC Filing 10-KSB 04-12-07]

Description: The Company provides software and services to transform data into customer value primarily in the United States.

Officers: Neil Jacobstein (Chair, Pres. & CEO); Michael D. Kaplan (VP, CFO & Sec.); Benedict O'Mahoney (VP & Dir.); Irwin Roth (Dir.); Lawrence Druffel (Dir.)

Auditor: Burr, Pilger & Mayer LLP

Securities: Common Stock-Symbol TEKC.PK; PNK; 5,735,754 common shares outstanding as of December 31, 2006.

Telos Corporation	
19886 Ashburn Road	
Ashburn, VA 20147	
(703) 724-3800	

NAICS	541	512
Employees	432	2
Revenue	(mil)	\$140.87
Income	(mil)	(\$29.68)
Assets	(mil)	\$48.46
Liability	(mil)	\$175.24
(for the y	ear ended 1	2/31/2006)

Category: Loss/Deficit

Event: Telos Corp. posted a net loss of \$29,681,000 on revenues of \$140,873,000 for the year ended December 31, 2006, as compared with a net loss of \$14,060,000 on revenues of \$142,595,000 in the prior year. At December 31, 2006, the Company's balance sheet showed strained liquidity with \$39,658,000 in total current assets and \$51,763,000 in total current liabilities. The Company also reported \$126,782,000 in stockholders' deficit and \$126,963,000 in accumulated deficit.

Intellectual Property: The Company has invested heavily in intellectual property, in the form of patents, copyrights, trademarks, service marks, and other proprietary assets. The Company is committed to vigilant protection of its intellectual property and proprietary information and will use every available resource to protect such investment. Among other things, the Company requires all employees and consultants to execute confidentiality and non-disclosure agreements which limit the disclosure of confidential information to certain circumstances set forth in such agreements. [SEC Filing 10-K 04-23-07]

Description: The Company provides networking and security products and services, primarily to US Department of Defense and other federal government agencies.

Officers: Michael P. Flaherty (EVP, Gen. Counsel & Chief Admin. Officer); Edward L. Williams (EVP & COO); Robert J. Marino (EVP); Richard P. Tracy (SVP, CTO & Chief Security Officer); Michelle Nakazawa (SVP & CFO); Bernard C. Bailey (Dir.); David Borland (Dir.); William M. Dvoranchik (Dir.); Bruce R. Harris (Dir.); Charles S. Mahan (Dir.); Robert J. Marino (Dir.); Jerry O. Tuttle (Dir.)

Auditor: Goodman & Company LLP

Securities: Common Stock Symbol TLSRP.OB; OTCBB; 25,208,830 common shares outstanding as of March 31, 2007.

Terra Energy & Resource Technologies, Inc.	NAICS	541630	
99 Park Avenue, 16th Floor	Employees	17	
New York, NY 10016			
(212) 286-9197	Revenue	(mil)	\$2.80
	Income	(mil)	(\$10.91)
	Assets	(mil)	\$2.34
	Liability	(mil)	\$2.57
	(for the year ended 12/31/2006)		

Category: Audit Concerns

Event: Rosen Seymour Shapss Martin & Company LLP expressed substantial doubt about Terra Energy & Resource Technologies, Inc.'s ability to continue as a going concern after auditing the Company's financial statements for the years ended Dec. 31, 2006, and 2005. The auditing firm pointed to the Company's recurring losses from operations and net capital deficiency. The Company reported a net loss of \$10,914,179 on revenues of \$2,800,000 for the year ended Dec. 31, 2006. The Company's balance sheet at Dec. 31, 2006, also showed strained liquidity with \$1,102,869 in total current assets available to pay \$2,566,491 in total current liabilities.

Intellectual Property: The Company provides mapping and analytic services to exploration, drilling and mining companies, using an integrated approach with proprietary attributes to gather, manage and interpret geologic and satellite data to improve the assessment of natural resources. The proprietary analytic technology utilizes a broad range of available geological information, together with satellite and aerial photographs, supplementing other geological exploration work, such as thematic processing of recent remote Earth sensing data, making it possible to optimize the acquisition of seismic or other geophysical sensing. Most of the mapping and analytic services are performed with the use of technology and services obtained from The Institute of Geoinformational Analysis of the Earth, pursuant to an exclusive licensing agreement and a services agreement. [SEC Filing 10-KSB 04-18-07]

Description: The Company provides mapping and analytic services to gather, manage, and interpret geologic and satellite data to the exploration, drilling, and mining companies in the United States.

Officers: Ivan Railyan (Chair); Roman Rozenberg (Pres., CEO & Dir.); Dan Brecher (Managing Dir., Treas. & Dir.); Eric M. Weiss (CFO); Dmitry Vilbaum (COO); Kenneth Oh (Sec.)

Auditor: Rosen Seymour Shapss Martin & Company LLP

Securities: Common Stock-Symbol TEGR.OB; OTC BB; 55,958,338 common shares outstanding as of December 31, 2006.

The Fashion House Holdings, Inc. 6310 San Vicente Boulevard, Suite 275 Los Angeles, CA 90048 (323) 939-3031

NAICS	3162	214
Employees	31	
Revenue	(mil)	\$9.39
Income	(mil)	(\$14.69)
Assets	(mil)	\$4.85
Liability	(mil)	\$10.53
(for the y	ear ended 12	2/31/2006)

Category: Audit Concerns

Event: KMJ Corbin & Company LLP expressed a negative going concern opinion after auditing The Fashion House Holdings Inc.'s financial statements. The auditing firm cited the Company's recurring losses and working capital deficit of \$5.2 million. For the year ended Dec. 31, 2006, the Company incurred a net loss of \$14.7 million on net sales of \$9.4 million. The Company has strained liquidity with total current assets of \$4.4 million and total current liabilities of \$9.5 million. The Company is actively seeking additional financing by issuing equity or a combination of equity and debt financing from new shareholders or lenders in 2007.

Intellectual Property: The Company acquired rights to use four trademarks through a licensing agreement entered into with Bill Blass Limited to design, manufacture and distribute women's footwear under the brand names Blass by Bill Blass, Bill Blass Couture, Blassport and Bill Blass Collection. Both the Bill Blass Couture and the Blass by Bill Blass brands were launched in February 2006 at the World Shoe Association show in Las Vegas. In March 2006, the Company acquired rights to use two trademarks under a licensing agreement entered into with Isaac Mizrahi to design, manufacture and distribute women's footwear under the brand names Isaac Isaac Mizrahi and a new couture brand. As of December 31, 2006, the Company has rights to use ten trademarks as evidenced by licensing agreements entered into with Richard Tyler, Tyler, Oscar by Oscar de la Renta, O Oscar by Oscar de la Renta, Blass by Bill Blass, Bill Blass Couture, Blassport and Bill Blass Collection, Isaac Isaac Mizrahi and a new couture brand which expire through March 2011. [SEC Filing 10-KSB 04-12-07]

Description: The Company engages in the design, manufacture, licensing, and marketing of women's designer footwear.

Officers: John Hanna (Chair, Pres. & CEO); Michael McHugh (CFO); Christopher Wyatt (Dir.); Alan F. Broidy (Dir.); Joseph J. McCann, Jr. (Dir.)

Auditor: KMJ Corbin & Company LLP

Securities: Common Stock-Symbol FHHI.OB; OTC BB; 24.887.063 common shares outstanding as of March 1, 2007.

Transderm Laboratories Corporation	NAICS	325412	
101 Sinking Springs Lane	Employees	55	
Emigsville, PA 17318			
(717) 764-1191	Revenue	(mil)	\$5.94
	Income	(mil)	(\$2.22)
	Assets	(mil)	\$5.72
	Liability	(mil)	\$41.32
	(for the v	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Demetrius & Company LLC expressed substantial doubt about Transderm Laboratories Corporation's ability to continue as a going concern after auditing the company's financial statements for the year ended Dec. 31, 2006. The auditing firm pointed to the Company's having defaulted on payments to its bondholders and licensors, and working capital deficiencies. The Company reported a net loss of \$2,222,200 on net sales of \$5,940,000 for the year ended Dec. 31, 2006. The Company's balance sheet showed \$5,716,000 in total assets and \$41,320,000 in total liabilities, resulting in a \$35,604,000 total stockholders' deficit. The Company also has strained liquidity with \$3,987,000 in total current assets available to pay \$29,938,000 in total current liabilities.

Intellectual Property: The Company seeks to obtain patent protection on its delivery systems and manufacturing processes whenever possible. The Company has obtained 11 United States and foreign patents and trademarks relating to its transdermal delivery systems and manufacturing processes. [SEC Filings 10-KSB 04-18-07]

Description: The Company develops, manufactures and markets transdermal drug delivery systems, which is an adhesive patch containing medication which is released through the skin into the bloodstream at a controlled rate over an extended period of time.

Officers: Andy E. Yurowitz (Chair, Pres. & CEO); Ronald J. Burghauser (Treas., Sec. & CFO); Andrew J. Levinson (Dir.); Manfred Mayerfeld (Dir.)

Auditor: Demetrius & Company LLC

Securities: Common Stock-Symbol TLCC.PK; PNK; 40,000,000 common shares outstanding as of March 30, 2007.

(for the year ended 12/31/2006)

NAICS	511210	
Employees	38	
Revenue	(mil)	\$6.59
Income	(mil)	(\$2.32)
Assets	(mil)	\$2.36
Liability	(mil)	\$6.01
	Employees Revenue Income Assets	Employees 38 Revenue (mil) Income (mil) Assets (mil)

Category: Audit Concerns

Event: Bagell, Josephs, Levine & Company, LLC names two major issues that raise substantial doubt about Trey Resources Inc.'s ability to continue as a going concern after auditing the company's financial statements for the year Dec. 31, 2006. The auditing firm pointed to the Company's substantial accumulated deficits and operating losses. The Company listed stockholders' deficit of \$3.6 million and accumulated deficit of \$7.8 million as of Dec. 31, 2006. The Company's balance sheet also showed strained liquidity with total current assets of \$1.3 million available to pay total current liabilities of \$5.3 million. For the year ended Dec. 31, 2006, the Company generated net sales of \$6.5 million and incurred a net loss of \$2.3 million, versus net sales of \$4.2 million and a net loss of \$2.4 million for the year ended Dec. 31, 2005.

Intellectual Property: The Company regards technology and other proprietary rights as essential to its business. The Company relies on copyright, trade secret, confidentiality procedures, contract provisions, and trademark law to protect technology and intellectual property. It has also entered into confidentiality agreements with consultants and corporate partners and intends to control access to, and distribution of its products, documentation, and other proprietary information. The Company owns several trademarks registered with the U.S. Patent and Trademark Office, including "MAPADOC" and has a number of trademark applications pending. It has no patents or patent applications pending. [SEC Filing 10-K 04-09-07]

Description: The Company operates as a consultant and value added reseller, and developer of financial accounting software to small and medium sized businesses in the United States.

Officers: Jerome R. Mahoney (Chair); Mark Meller (Pres., CEO, CFO & Dir.); John C. Rudy (Dir.)

Auditor: Bagell, Josephs, Levine & Company, LLC

Securities: Common Stock-Symbol TYRIA.OB; OTC BB; 223,352,546 common shares outstanding as of March 30, 2007.

USA Video Interactive Corporation	NAICS	516110	
8 West Main Street	Employees	4	
Niantic, CT 06357			
(860) 739-8030	Revenue	(mil)	\$0.00
	Income	(mil)	(\$1.25)
	Assets	(mil)	\$0.55
	Liability	(mil)	\$0.33
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Goldstein Golub Kessler LLP expressed doubts on the ability of USA Video Interactive Corporation to continue as a going concern after auditing its financial statements. The Company has suffered recurring losses from operations, has not generated significant revenue from operations and has a net working capital deficiency and a stockholders' deficiency.

Intellectual Property: The Company's proprietary technologies include its VOD patent; Digital watermarking piracy deterrence technology; and StreamHQTM infrastructure, software, and service delivery processes. USA Video's VOD Patent as well as patents it has obtained in other countries explicitly covers the rich media delivery model that is becoming more widely accepted as a means of delivering content for education, training, and entertainment; that is, faster-than-real-time download to computer and set-top box hard drives for subsequent content viewing without quality limitations resulting from insufficient or variable bandwidth. The objective of USA Video's patent-pending Digital Watermarking technology is to deter digital video piracy once a user has been authorized to view a video. The ability of StreamHQTM to deliver services to clients with market-specific value propositions stems from its scalable, streaming-enabled web infrastructure, the software functionality that resides on this infrastructure, and the processes developed for delivering media campaigns to clients. [SEC Filing 10-KSB 03-26-07]

Description: The Company designs and markets to business customers digital watermarking, streaming video and video-on-demand systems, services and source-to-destination digital media delivery solutions that allow live or recorded digitized and compressed video to be transmitted through Internet, intranet, satellite or wireless connectivity.

Officers: Edwin Molina (Pres., CEO & Dir.); Anton J. Drescher (CFO, Sec. & Dir.); Maurice Loverso (Dir.); Rowland Perkins (Dir.)

Auditor: Goldstein Golub Kessler LLP

Securities: Common Stock-Symbol US.V; CDNX;

159,439,756 common shares outstanding as of December 31, 2006.

VCampus Corporation	NAICS	610000	
1850 Centennial Park Drive, Suite 200	Employees	57	
Reston, VA 20191			
(703) 893-7800	Revenue	(mil)	\$7.45
	Income	(mil)	(\$7.63)
	Assets	(mil)	\$5.18
	Liability	(mil)	\$5.87
	(for the y	ear ended 12/31	/2006)

Category: Audit Concerns

Event: Reznick Group PC cited matters that raise substantial doubt about VCampus Corporation's ability to continue as a going concern after auditing the Company's financial statements at Dec. 31, 2005 and 2006. The auditing firm pointed to the Company's significant operating losses and negative cash flows from operations. For the years ended Dec. 31, 2006, and 2005, the Company had net losses of \$6.6 million and \$5.9 million, respectively. Net revenues for 2006 and 2005 were \$4.9 million and \$4.6 million, respectively.

Intellectual Property: The Company regards copyrights, trademarks, trade dress, trade secrets and similar intellectual property as critical to its success. The Company relies upon federal statutory as well as common law copyright and trademark law, trade secret protection and confidentiality and/or license agreements with employees, customers, partners and others to protect proprietary rights. It owns registered trademarks in the United States for VCampus Your e-Learning Partner, VSurvey, Pointpage, Content Matters, V (& design), VCampus (& design), www.vcampus.com, Select Partner and Govlearn. The Company has filed intent-to-use applications for VCMP, Unlock the Value of Your Branded Content, VCampus Test Portal and VCampus Professional Certification & Development Center. It has also licensed the right to use the web address www.vcmp.com. The Company also owns numerous registered trademarks for many of the products, logos and taglines acquired from Prosoft. [SEC Filing 10-K 04-11-07]

Description: The Company provides outsourced e-Learning services. It develops courseware, as well as manages and hosts Internet-based learning environments that help professional credentialing and certification organizations, corporations, government agencies, associations, and individuals.

Officers: Nat Kannan (Chair & CEO); Christopher L. Nelson (CFO & Sec.); Ronald E. Freedman (SVP); Lindsay H. Miller (SVP); Laura B. Friedman (VP); James A. Stanger (VP)

Auditor: Reznick Group PC

Securities: Common Stock-Symbol VCMP.OB; OTC BB; 10,925,423 common shares outstanding as of March 22, 2007.

Voice Diary, Inc.	NAICS	517212	
200 Robbins Lane	Employees	31	
Jericho, NY 11753			
(516) 939-0400	Revenue	(mil)	\$1.04
	Income	(mil)	(\$0.16)
	Assets	(mil)	\$1.65
	Liability	(mil)	\$1.30
	(for the ye	ear ended 12/31	1/2006)

Category: Audit Concerns

Event: Lake & Associates CPAs LLC reported that Voice Diary, Inc. has suffered recurring losses and has yet to generate an internal cash flow that raises substantial doubt about its ability to continue as a going concern. For the years ended Dec. 31, 2006, and 2005, the Company reported net losses of \$155,233 and \$7,755, respectively. As of Dec. 31, 2006, the Company's total assets were \$1.6 million, total liabilities were \$1.3 million, and total stockholders' equity was \$353,875. Retained deficit was valued at \$3.1 million.

Intellectual Property: The Company has not filed for patent protection with respect to specific formulations, materials (including inactive ingredients) or manufacturing process approaches that are incorporated in its DAR products, and may not seek such patent coverage in the future. In producing its DAR products, the Company expects to use general formulation techniques used in the industry that would be modified and which would, therefore, include know-how and trade secrets. The Company cannot be certain that a patent would issue to cover such intellectual property and currently, it would prefer to keep such techniques and know-how as trade secrets. [SEC Filing 10-KSB 04-12-07]

Description: The Company is the provider of the imp - a Voice PDA for visually impaired people, a necessary tool for active life style that demands dynamic monitoring of tasks, schedules and contact information.

Officers: Jiguang Wang (Pres. & Dir.); Jiang Chen (CEO & Dir.); Ying Zhong (CFO & Dir.); Gewei Wang (Dir.); Bing Wang (Dir.)

Auditor: Lake & Associates CPAs LLC

Securities: Common Stock-Symbol VCDY.OB; OTC BB; 41,301,854 common shares outstanding as of April 11, 2007.

Vought Aircraft Industries, Inc.	NAICS	336	5413
9314 West Jefferson Boulevard	Employees	5,9	00
Dallas, TX 75211			
(972) 946-2011	Revenue	(mil)	\$1,550.90
	Income	(mil)	(\$36.70)
	Assets	(mil)	\$1,658.70
	Liability	(mil)	\$2,352.00
	(for the y	ear ended 1	2/31/2006)

Category: Loss/Deficit

Event: Vought Aircraft Industries, Inc., posted a net loss of \$36,700,000 on net sales of \$1,550,900,000 for the year ended December 31, 2006, as compared with a net loss of \$229,700,000 on net sales of \$1,297,200,000 for the prior year. At December 31, 2006, the Company's balance sheet showed strained liquidity with \$520,600,000 in total current assets and \$651,300,000 in total current liabilities. The Company also reported \$\$693,300,000 in stockholders deficit and \$641,300,000 in accumulated deficit.

Intellectual Property: The Company has a number of patents related to its processes and products. The Company also relies on trade secrets, confidentiality agreements, unpatented knowledge, creative product development and continuing technological advancement to maintain its competitive position. [SEC Filing 10-K 03-14-07]

Description: The Company, an aerospace subcontractor, provides fuselage sub-assemblies, nacelles, thrust reversers, empennage structures, wings, and other components for military and commercial aircraft.

Officers: Elmer Doty (Pres, CEO & Dir.); Keith Howe (VP & CFO); Steve Davis (VP); Kevin McGlinchey (VP, Gen. Counsel & Sec.); Dennis Orzel (VP); Ted Perdue (VP); Michael Schwarz (VP); Tom Stubbins (VP); Peter Clare (Dir.); Allan Holt (Dir.); John Jumper (Dir.); Ian Massey (Dir.); Adam Palmer (Dir.); Dan Scharage (Dir.); David Squier (Dir.); Sam White (Dir.)

Auditor: Ernst & Young LLP

Securities: 24,772,312 common shares outstanding as of March 8, 2007.

8% senior notes due 2011

Notes: There is currently no public trading market for the Company's common stock.

Xillix Technologies Corporation #100- 13775 Commerce Parkway, Richmond, British Columbia V6V 2V4 Canada	NAICS	541710		
(604) 278-5000	Revenue	CAD(mil)	\$3.02	
	Income	CAD(mil)	(\$11.53)	
	Assets	CAD(mil)	\$21.11	
	Liability	CAD(mil)	\$13.58	
	(for the year ended 12/31/2005)			

Category: IP Asset Sale

Event: Xillix Technologies Corp. last week entered into an asset purchase agreement to sell certain business assets, including its intellectual property, certain capital assets and inventory, to Novadaq Technologies Inc. The intellectual property which Xillix has agreed to sell to Novadaq includes Xillix's auto-fluorescence and multi-modal imaging portfolio of 31 issued patents and multiple pending applications in the United States, Japan and Europe. The sale also includes rights to innovative fluorescence imaging technologies. Novadaq has agreed to pay Xillix consideration in the amount of CAD3 million at closing, of which CAD1.075 million will be paid in cash and CAD1.925 million be paid in cash or common shares.

Intellectual Property: As at December 31, 2005, the Company holds 37 international patents and 11 U.S. patents for its fluorescence endoscopy technology. It also has 21 international patent applications pending and five patent applications pending with the U.S. Patent and Trademarks Office. Spectraphos, a wholly-owned subsidiary of the Company, holds an international patent in the field of tissue fluorescence in Sweden. The Company has obtained registrations for its principal trademark, "XILLIX", in the U.S., Canada, England, France, Germany and Japan. Xillix LIFE, Xillix LIFE-Lung, Xillix LIFE-Lung Fluorescence Endoscopy System, Xillix LIFE-GI, Xillix LIFE II, Onco-LIFE, Discover LIFE, "First In Fluorescence Endoscopy" and "Seeing Cancer In A New Light" are also trademarks of Xillix. [Annual Report as of December 31, 2005]

Description: The Company develops medical devices for the detection and localization of lung and gastrointestinal cancers. The Company is currently under creditor protection pursuant to CCAA proceedings.

Officers: Michael Phillips (Chair); Brett Gannon (Pres. & CEO); Cynthia Rooney (EVP); Farran Grant (CFO & Corp. Sec.); John Fengler (VP); Robert M. Sutherland (Dir.); Bruno Jaggi (Dir.); Frederick A. Stewart (Dir.); Guy Jordan (Dir.); Eugene T. Starr (Dir.)

Auditor: Ernst & Young LLP

Securities: Common Stock-Symbol XLX.TO; TSX; 129,985,064 common shares outstanding as of December 31, 2005.

Zagg, Inc.	NAICS	314912	
3855 South 500 West, Suite J	Employees	31	
Salt Lake City, UT 84115	Davanua	(mil)	¢2 70
(801) 263-0699	Revenue	(mil)	\$2.78
	Income	(mil)	(\$0.14)
	Assets	(mil)	\$1.03
	Liability	(mil)	\$0.88
	(for the year ended 12/31/2006)		

Category: Loss/Deficit

Event: At December 31, 2006, the Company has \$791,320 in total current assets and \$870,793 in total current liabilities, resulting to a working capital deficit of \$79,473. In 2006, the Company had a net loss of \$141,253 on revenues of \$2,777,036. This loss is primarily the result of significant costs associated with the reverse merger/recapitalization completed in February 2007 that were incurred in 2006 and included in the statements of operations for 2006.

Intellectual Property: The Company has filed a patent application for a Protective Covering for Electronic Device with the U.S. Patent and Trademark Office. The patent relates to the field of protective coverings and systems and methods for covering such devices with thin films. This includes both partial coverings and full coverings. The Company has trademark applications with the U.S. Patent and Trademark Office for Invisible Shield. The Company also claims common law trademark rights in these marks: "ShieldZone," "Shieldspray," "Pay Once Protect Forever," "Invisible Invincible," "Protect Your Digital Life," "Ultimate Scratch Protection" and "Zagg." [SEC Filing 10-KSB 03-26-07]

Description: The Company custom-designs, markets and sells a form of protective covering for consumer electronic and hand held devices.

Officers: Robert G. Pedersen II (Pres., CEO & Dir.); Brandon T. O'Brien (CFO)

Auditor: Salberg & Company, P.A.

Securities: 15,021,142 common shares outstanding as of March 18, 2007.